



2026 ANNUAL MEETING

June 11th & June 12th | RI Convention Center

Welcome



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Pictured (L to R)

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Patrick A. Guida - *President*

Holly R. Rao - *Treasurer*

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2026 Annual Meeting

Dear Colleagues,

I look forward to seeing you at the Rhode Island Bar Association's 2026 Annual Meeting on Thursday and Friday, June 11 and 12, at the Rhode Island Convention Center.

This year's program offers a wide range of seminars covering family, probate, criminal, trial, and commercial law, along with ethics programming and the always-popular State and Federal Court updates. These sessions feature many accomplished presenters from across our legal community and provide an opportunity to earn CLE credits while connecting with colleagues from around the state. The 2026 Annual Meeting will also include multiple programs eligible for DEI credit, helping members meet the new MCLE requirement.

Based on member feedback, this year's schedule will include morning plenary sessions on both Thursday and Friday, creating a strong start to each day of programming.

We have also updated our social schedule this year. The Thursday evening reception will be a casual networking opportunity for attendees to reconnect with colleagues and visit with sponsors and exhibitors. Our Annual Meeting Luncheon on Friday will bring the community together to recognize this year's Annual Bar Award recipients and attorneys celebrating 50 years in the profession. The luncheon will also include remarks from Rhode Island Supreme Court Chief Justice Paul A. Suttell on the State of the Judiciary and an address from incoming Bar Association President Dana M. Horton.

I encourage you to take advantage of the early registration rate by completing your registration by May 10 and to visit our sponsors and exhibitors throughout the conference.

Thank you for the opportunity to serve you this year. I look forward to seeing you in June.

Sincerely,

Patrick A. Guida
President, Rhode Island Bar Association



Patrick A. Guida
President

REGISTRATION & EVENT INFORMATION

For full details on registration, pricing, parking, meal tickets, special accommodations, and event policies, visit ribar.com/26AMInfo

What's New in 2026?

This year's Annual Meeting includes a more streamlined schedule and new opportunities to connect, while continuing to offer the same great programming.



Two Morning Plenary Sessions

New this year, start each day together with a morning plenary session. These sessions bring all attendees together before the day's programming begins, offering a shared starting point before transitioning into concurrent workshops.



After Hours at the Annual Meeting

Join us Thursday evening for a relaxed reception with complimentary drinks and hors d'oeuvres. With awards moving to Friday's luncheon, the evening is dedicated to connecting with colleagues across the Bar. All Bar members are welcome to attend. Thank you to our Law Firm Sponsors for making this event possible.



Annual Awards Luncheon

The Friday Luncheon will close out the Annual Meeting, with all Annual Bar Awards presented during the program. The luncheon will also feature the State of the Judiciary address from RI Supreme Court Chief Justice Paul A. Suttell and the swearing-in of incoming Bar Association President Dana M. Horton.

Ready to register?

Scan to secure your spot.



Early Bird Rates Available Through May 10!

Schedule at a Glance

Thursday, June 11, 2026

7:30 am	Registration Begins & Exhibits Open <i>Convention Center, Ballroom Foyer, 5th floor</i>							
8:30 – 9:00 am	Welcome & Business Meeting Patrick A. Guida, Esq., Bar President <i>Convention Center, Ballroom A, 5th floor</i>							
9:00 – 9:50 am	Thursday Plenary – Harness AI, Lead with Confidence, Change the Game Mitch Jackson, Esq., Keynote Speaker 1.0 ETHICS CREDIT							
9:50 – 10:05 am	Morning Break							
10:05 – 11:20 am	Extreme Risk Protection Orders <hr/> 1.5 GENERAL CREDITS	RI Commercial Law Updates <hr/> 1.5 GENERAL CREDITS	Arbitration Roundtable <hr/> 0.5 ETHICS + 1.0 GENERAL CREDIT	Common Consumer Problems <hr/> 1.5 GENERAL CREDITS	Why Civility Matters <hr/> 0.5 DEI + 1.0 ETHICS CREDIT	Use of AI by Lawyers & Judges <hr/> 1.5 GENERAL CREDITS	Domestic Violence <hr/> 1.0 DEI + 0.5 GENERAL CREDIT	
11:20 – 11:40 am	Coffee Break							
11:40 am – 12:30 pm	Deepfake Evidence in the Era of AI <hr/> 0.5 ETHICS + 0.5 GENERAL CREDIT	Nonprofit Board Liability <hr/> 1.0 ETHICS CREDIT	Expanding Accommodation Laws <hr/> 1.0 DEI CREDIT	Special Needs Trust Administration <hr/> 1.0 GENERAL CREDIT	American Indian Law <hr/> 0.5 DEI + 0.5 GENERAL CREDIT	Legal Literacy <hr/> 1.0 DEI CREDIT	Interviewing <hr/> 1.0 GENERAL CREDIT	
12:30 – 2:00 pm	Members Luncheon Ticketed Event – <i>Convention Center, Rotunda, 5th floor</i>							
12:30 – 2:00 pm	RI Bar Foundation Annual Meeting Lunch Invitation Only – <i>Convention Center, Exhibit Hall D, 3rd floor</i>							
2:00 – 3:15 pm	Alternatives to Incarceration <hr/> 0.5 DEI + 1.0 GENERAL CREDIT	National Commercial Law <hr/> 1.5 GENERAL CREDITS	The RI Constitution <hr/> 1.5 GENERAL CREDITS	Social Security <hr/> 0.5 ETHICS + 1.0 GENERAL CREDIT	RI Estate Plans <hr/> 1.5 GENERAL CREDITS	Mutual Expectations <hr/> 1.5 GENERAL CREDITS	Title Insurance <hr/> 0.5 ETHICS + 1.0 GENERAL CREDIT	
3:15 – 3:40 pm	Coffee Break							
3:40 – 4:30 pm	Franchise Law <hr/> 1.0 GENERAL CREDIT	Business Owner Disputes <hr/> 1.0 GENERAL CREDIT	Liability in Sexual Abuse Cases <hr/> 1.0 GENERAL CREDIT	LGBTQ+ Discrimination in the Workplace <hr/> 1.0 DEI CREDIT	Immigration Myths & Realities <hr/> 1.0 DEI CREDIT	RI Special Education Law <hr/> 0.5 DEI + 0.5 ETHICS CREDIT	Release Language <hr/> 0.5 ETHICS + 0.5 GENERAL CREDIT	
4:30 pm	After Hours at the Annual Meeting <i>Convention Center, Rotunda Pre-function Area, 5th Floor</i> FREE! Open to all Members							

Schedule at a Glance

Friday, June 12, 2026

7:30 am	<p>Registration Begins & Exhibits Open <i>Convention Center, Ballroom Foyer, 5th floor</i></p>					
8:30 – 8:45 am	<p>Welcome by Patrick A. Guida, Esq., Bar President <i>Convention Center, Ballroom A, 5th floor</i></p>					
8:45 – 10:00 am	<p>Friday Plenary – Civics, Law, and Public Trust Hon. Melissa R. DuBose, U.S. District Judge, District of RI Hon. William E. Smith (Ret.), U.S. District Judge, District of RI Hon. John R. Tunheim, Senior U.S. District Judge, District of Minnesota Tim White, WPRI News <i>Convention Center, Ballroom A, 5th floor</i> 0.5 DEI + 1.0 ETHICS CREDIT</p>					
10:00 – 10:15 am	<p>Morning Break</p>					
10:15 – 11:30 am	<p>Civil Case Law Update</p> <hr/> <p>1.5 GENERAL CREDITS</p>	<p>Traffic Tribunal</p> <hr/> <p>1.5 GENERAL CREDITS</p>	<p>RI’s Last Execution</p> <hr/> <p>1.0 DEI + 0.5 GENERAL CREDIT</p>	<p>Workers’ Comp Court 101</p> <hr/> <p>1.5 GENERAL CREDITS</p>	<p>Civility & the Rule of Law</p> <hr/> <p>1.5 ETHICS CREDITS</p>	<p>Limited Scope</p> <hr/> <p>0.5 DEI + 1.0 ETHICS CREDIT</p>
11:30 – 11:45 am	<p>Coffee Break</p>					
11:45 am – 1:00 pm	<p>Criminal Case Law Update</p> <hr/> <p>1.5 GENERAL CREDITS</p>	<p>Judgment Enforcement Techniques</p> <hr/> <p>0.5 ETHICS + 1.0 GENERAL CREDIT</p>	<p>Coastal Resiliency & Shoreline Access</p> <hr/> <p>0.5 DEI + 1.0 GENERAL CREDIT</p>	<p>Toxic Tech</p> <hr/> <p>0.5 DEI + 1.0 GENERAL CREDIT</p>	<p>AI Use Policy</p> <hr/> <p>1.0 ETHICS + 0.5 GENERAL CREDIT</p>	<p>Malpractice & Disciplinary Complaints</p> <hr/> <p>1.5 ETHICS CREDITS</p>
1:00 pm	<p>Annual Awards Luncheon <i>Ticketed Event – Convention Center, Ballroom A, 5th floor</i></p>					

Your Schedule, In Your Pocket

Full session descriptions, along with program details, materials, speaker bios, maps, and more, are available in the 2026 Annual Meeting app. Download **Engagefully** from your app store and search “RI Bar,” or scan the QR code to access the app website.



7:30 am

Registration Begins and Exhibits Open

Convention Center, Ballroom Foyer, 5th Floor

8:30 – 9:00 am | Business Meeting

Welcome: Patrick A. Guida, Esq., *President*

In Memoriam: Kathleen Wyllie, Esq., *Secretary*

Nominating Committee Report: David N. Bazar, Esq., *Chairperson*

Treasurer's Report: Holly R. Rao, Esq., *Treasurer*

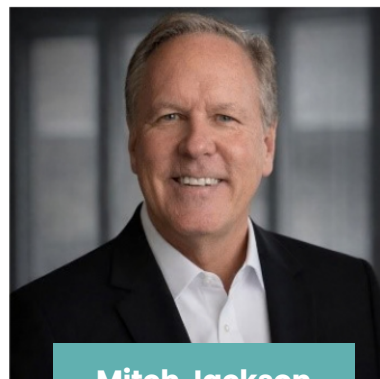
Opening Plenary – Harness AI, Lead with Confidence, Change the Game

9:00 – 9:50 am | 1.0 ethics | Level: All

Featured Speaker: Mitch Jackson, Esq., *Keynote Speaker | Author | CEO, Jackson & Wilson Inc.*

Artificial intelligence is already changing the rules for professional judgment, risk, and responsibility in the practice of law. In this presentation, Mitch Jackson cuts through the fear-driven headlines and high-profile sanctions to show you what is possible when AI is used with clarity, intention, and confidence, unlocking smarter workflows, faster decision-making, and better client experiences without technical overwhelm. Drawing on his ABA, CLIO, and other recent high-profile presentations, along with his books on artificial intelligence, Mitch empowers lawyers to use AI the right way right now, protect their license, strengthen judgment, increase productivity, and step into a leadership role as the profession moves forward.

Mitch Jackson is an award-winning trial lawyer, private mediator, legal tech advocate, author, and keynote speaker who has spent more than three decades fighting for justice and guiding clients through high-stakes cases. His courtroom skill and jury verdicts have earned him recognition as California Litigation Lawyer of the Year and Orange County Trial Lawyer of the Year. Mitch enjoys speaking and sharing commentary on new technology and breaking news stories, and he has appeared twice at Tony Robbins's Business Mastery before audiences in the thousands. He has also been a guest on shows with Katie Couric, Anderson Cooper, Peter Diamandis, and others. He has served multiple times as a consulting expert for the California State Bar's Effective Introduction of Evidence (chapter on technology) and has written ten books, including *Artificial Intelligence in Law*, *The Web3, Metaverse and AI Handbook*, *Mastering the Art of Negotiation*, and *The Metaverse Business Blueprint*.



Mitch Jackson

Please note: Recording of the plenary session is not permitted, as the content may be protected by copyright.

9:50 – 10:05 am | Morning Break

Enjoy a range of refreshments and conversation while connecting with our sponsors and exhibitors who offer valuable law practice and business management services. This year, our local affinity groups will be featured in the new Affinity Corner, located on the west side of the Convention Center. Be sure to stop by to learn more about their organizations.



Red Flag Review: Extreme Risk Protection Orders in Practice

1.5 general credits | Level: All

Faculty: Wyatt A. Brochu, Esq., *Ruggiero Brochu & Petrarca*
William A. Dorry IV, Esq., *Operation Stand Down Rhode Island*
Amy H. Goins, Esq., *Ursillo, Teitz & Ritch, Ltd.*

This session provides an overview of Rhode Island's 'red flag' law, which authorizes law enforcement to petition the Superior Court for an 'extreme risk protection order' prohibiting an individual from possessing/purchasing firearms.



Commercial Law Developments in Rhode Island 2026

1.5 general credits | Level: Intermediate

Faculty: Lisa M. Kresge, Esq., *Brennan Scungio & Kresge LLP*
Christopher A. Morello, Esq., *Brennan Scungio & Kresge LLP*

This session discusses decisions that illuminate important legal implications in multiple areas of commercial law.



Arbitration Roundtable: Arbitrators and Advocates Q&A About Modern Practice and Success Strategies

0.5 ethics + 1.0 general credits | Level: Advanced

Faculty: Laura J. Bottaro, Esq., *Law Offices of Laura Bottaro, LLC*
Mitchell R. Edwards, Esq., *Hinckley Allen*
Katharine E. Kohm, Esq., *Pierce Atwood LLP*
Stephen J. MacGillivray, Esq., *Pierce Atwood LLP* (Moderator)
Stacey P. Nakasian, Esq., *Duffy & Sweeney, a division of Stevens & Lee*
Lisa Romeo, *American Arbitration Association*

Join our panel of seasoned arbitrators and advocates as they share insider knowledge on how to achieve success in modern arbitration while navigating the ethical challenges faced by both counsel and neutrals.



Helping Your Family/Friend/Neighbor/Existing Client with Common Consumer Problems

1.5 general credits | Level: Intermediate

Faculty: John T. Longo, Esq., *Attorney at Law*

A practical guide for attorneys advising clients on common consumer disputes, legal standards, and effective self-help options when full representation may not be feasible.

10:05 - 11:20 am

Concurrent Workshops (Continued)



Why Civility Matters: Lessons from the Bench, the Bar, and My Cousin Vinny

0.5 DEI + 1.0 ethics credit | Level: All

Faculty: Hon. Keith A. Cardoza, Jr., *Rhode Island Workers' Compensation Court*
Hon. Edward H. Newman, *Rhode Island Family Court*
Holly R. Rao, Esq., *Olenn & Penza, LLP*
Krista J. Schmitz, Esq., *Olenn & Penza, LLP*
Kathleen Wyllie, Esq., *Revens Revens St. Pierre & Wyllie*

In this program, members of the judiciary and experienced Rhode Island attorneys share real-life stories about how civility and professionalism can improve advocacy, reduce stress, and help build stronger professional relationships.



Use of AI by Lawyers & Judges: Praise & Peril

1.5 general credits | Level: Intermediate

Faculty: Hon. Erin Lynch Prata, *Rhode Island Supreme Court*
Hon. Brian P. Stern, *Rhode Island Superior Court*
Linn F. Freedman, Esq., *Robinson & Cole, LLP*
Brian J. Lamoureux, Esq., *Pannone Lopes Devereaux & O'Gara, LLC*

Members of the Steering Committee on Artificial Intelligence and the Courts discuss how attorneys and judges are using AI tools, the benefits and risks involved, and how courts are addressing AI hallucinations in filings.



Domestic Violence- A Deeper Dive into Forms of Abuse that Don't Often Get the Spotlight

1.0 DEI + 0.5 general credit | Level: Beginner

Faculty: Jane Howlett, Esq., *Howlett Law Offices*
Alexander B. Terry, Esq., *Office of the Court Appointed Special Advocate*
Yulyana Torres, Esq., *Sojourner House*

In this session, attendees learn about forms of domestic violence that may be misunderstood or not widely known, such as coercive control, sexual abuse, financial control, and how abuse is perpetrated through cultural, social, and institutional systems, ideas, and practices.

11:20 - 11:40 am | Coffee Break

Need a place to recharge? The Tech Lounge is open throughout the day as a quiet space to plug in, catch up, or take a break between sessions.

Tech Lounge, Room 557 • Sponsored by Secure Future Tech Solutions

11:40 am - 12:30 pm

Concurrent Workshops



Deepfake Evidence in the Era of Artificial Intelligence

0.5 ethics + 0.5 general credit | Level: Beginner/Intermediate

Faculty: Hon. Richard A. Licht, *Rhode Island Superior Court*
Nicole J. Benjamin, Esq., *Adler Pollock & Sheehan P.C.*
Robert Draper, *Relevant Data Technologies*
Lucas G. Spremulli, Esq., *Adler Pollock & Sheehan P.C.*

This session addresses the unique challenges of authenticating evidence in light of the rapid growth of artificial intelligence, centering on “deepfakes.”



Liability Considerations, Landmines & Protections for Lawyers Serving on Nonprofit Boards

1.0 ethics credit | Level: Beginner/Intermediate

Faculty: Elizabeth O. Manchester, Esq., *Partridge Snow & Hahn LLP*
Russell J. Stein, Esq., *Partridge Snow & Hahn LLP*

This workshop gives insight into what issues attorneys should consider before joining a nonprofit board of directors and guidance to follow while on a nonprofit board of directors.



Expanding Workplace Accommodation Rights: Rhode Island’s New Legal Requirements

1.0 DEI credit | Level: Beginner/Intermediate

Faculty: Gregory Tumolo, Esq., *Littler Mendelson, PC*
Julia Shackleton, Esq., *Littler Mendelson, PC*
Jewel Duberry-Douglas, Esq., *Littler Mendelson, PC*

This session reviews the broader framework of accommodation law in Rhode Island, including protected classes, reasonable accommodation options, and the updated employer notice requirements.



Special Needs Trusts in the Real World: Settlements, Benefits & the Updates You Can’t Miss

1.0 general credit | Level: Beginner/Intermediate

Faculty: Elizabeth S. Phillips, Esq., *Hackman & Phillips Elder Law RI LLC*
John D. Meara, Esq., *Mandell, Boisclair & Mandell, Ltd.*
Joan McGrath, *Planned Lifetime Assistance Network of MA & RI, Inc.*

This session provides personal injury, family law, special needs, and elder law attorneys with practical insight into how Special Needs Trusts benefit their clients.

11:40 am - 12:30 pm

Concurrent Workshops (Continued)



The State of American Indian Law in Rhode Island

0.5 DEI + 0.5 general credit | Level: Beginner

Faculty: Dr. James D. Diamond, Esq., *Yale Law School*
Dr. Taino J. Palermo, Esq., *Barton Gilman LLP*

This session examines how doctrines of tribal sovereignty, recognition, immunity, and indispensable party analysis operate in Rhode Island practice.



Legal Literacy for a Multivocal Public: Considering Robust & Inclusive Public Legal Education in Our State

1.0 DEI credit | Level: All

Faculty: Hon. Melissa A. Long, *Rhode Island Supreme Court*
Nicole P. Dyszlewski, Esq., *Roger Williams University School of Law* (Moderator)
Michael Donnelly-Boylan, *Roger Williams University School of Law*
Edward Fitzpatrick, *The Providence Journal*
Tim White, *WPRI News*

Examine how diverse voices, non-legal community partners, and modern knowledge-sharing practices strengthen public understanding of the law.



Interviewing—Are You Getting all the Information?

1.0 general credit | Level: All

Faculty: Stephen Quartino, *Discreet Investigative Solutions, LLC*

Learn practical active interviewing techniques to improve information gathering, assess credibility, and identify red flags when working with clients and witnesses.

Rhode Island Bar Association Members' Luncheon

12:30 – 2:00 pm | *Convention Center, Rotunda, 5th Floor*

This is a ticketed event.

Make the most of your midday break without leaving the building. The Members' Luncheon brings colleagues together over a good meal in the heart of the Annual Meeting – a chance to reconnect, recharge, and browse the exhibits before the afternoon sessions begin.

Tickets are \$35 and can be purchased during registration.

Thursday, June 11, 2026

Rhode Island Bar Foundation Fellows Annual Meeting

12:30 – 2:00 pm | *Convention Center, Exhibit Hall D, 3rd Floor*

Fellows and invited guests receive a separate invitation for this luncheon.

Dear Colleagues,

The Rhode Island Bar Foundation Annual Meeting is held in conjunction with the Rhode Island Bar Association Annual Meeting. Foundation Officers and Directors will be elected, and new Foundation Fellows will be introduced. President Armando E. Batastini and the Board of Directors are pleased to welcome and thank the Fellows, who have demonstrated outstanding dedication to the welfare of the community and to the Foundation's objectives.

During the luncheon, we recognize the recipient organizations of Interest on Lawyers Trust Account (IOLTA) grants. This calendar year, the Foundation awarded \$1.7 million to nonprofit organizations supporting legal services and the administration of justice in Rhode Island.

Recipients of the Thomas F. Black, Jr. Memorial Law School Scholarships will be introduced. This year, two \$25,000 scholarships were awarded to promising first-year law students who demonstrate financial need, academic achievement, public service, and a commitment to Rhode Island. Since 1989, this fund has awarded 76 scholarships.

The Foundation will also introduce recipients of two additional \$25,000 scholarships. The Patrice A. Tarantino Memorial Scholarship was established in 2022 by former Bar Foundation President John A. Tarantino, Esq., in tribute to his late wife, Pat. The Nicole J. Benjamin Scholarship, created in 2023, recognizes attorney Benjamin's contributions to the legal community and supports aspiring legal professionals who demonstrate leadership potential and a commitment to community service.

Recipients of the Papitto Opportunity Connection Foundation Scholarships will also be introduced. Two additional \$25,000 scholarships will be awarded to candidates committed to serving and uplifting underserved communities.

The recipients of the Honorable Thomas J. Caldarone, Jr. Fellowship Award and the James A. Jackson Fellowship Award will also be introduced. Roger Williams University School of Law students are selected based on their records and interest in public service and receive experience assisting with the provision of legal services to the public and persons of limited means in Rhode Island.

Sincerely,

Armando E. Batastini
President, Rhode Island Bar Foundation



Armando E. Batastini
Foundation President



2:00 – 3:15 pm

Concurrent Workshops



Alternatives to Incarceration in Criminal Cases

0.5 DEI + 1.0 general credit | Level: Beginner/Intermediate

Faculty: Hon. Patrick J. O'Neill, *Rhode Island District Court*
Hon. Amanda Valentino, *Rhode Island Superior Court*
Hon. Pamela Woodcock Pfeiffer, *Rhode Island District Court*
James J. Bagley, Esq., *Office of the Mental Health Advocate (Moderator)*
Emma Musco, *Veterans Treatment Court Coordinator*

This session examines alternative programs available for clients facing criminal charges, including the Veterans Treatment Court, Mental Health Treatment Calendar, Diversion Program, and Drug Court.



National Commercial Law Update

1.5 general credits | Level: Intermediate/Advanced

Faculty: Patrick A. Guida, Esq., *Duffy & Sweeney, a division of Stevens & Lee (Moderator)*
Stephen L. Sepinuck, Esq., *Paul Hastings LLP*
Steven O. Weise, Esq., *Prosauker Rose, LLP, Los Angeles, CA*

This session reviews recent national court decisions from the past year affecting commercial law practice across the United States.



The Rhode Island Constitution: History, Issues, and Arguments 40 Years after the 1986 Convention

1.5 general credits | Level: Intermediate

Faculty: Hon. Melissa A. Long, *Rhode Island Supreme Court*
Anthony DeSisto, Esq., *Anthony DeSisto Law Associates*
Lawrence Friedman, *New England Law | Boston*
Derek M. Gillis, Esq., *Barton Gilman LLP*
Michael L. Rubin, Esq., *Law Office of Michael Rubin*
Kara J. Maguire, Esq., *Rhode Island Office of the Public Defender*

Forty years after Rhode Island's last constitutional convention, this panel discussion looks back at the history of the 1986 convention, including amendments proposed, adopted, and rejected.



Test Your Benefit IQ: Social Security and the Claims You Handle

0.5 ethics + 1.0 general credit | Level: Beginner

Faculty: Erica M. O'Connell, Esq., *Bianchi, Brouillard, Sousa & O'Connell (Moderator)*
Miriam Alexanian Lavoie, Esq., *Lavoie Law, LLC*
Michael A. St. Pierre, Esq., *Revens, Revens, St. Pierre & Wyllie P.C.*

This session will make sense of the Social Security Administration's counterintuitive programs and shed light on how these benefits interact with other programs (workers' compensation/unemployment/TDI/personal injury/estates/inheritance) and settlements.

2:00 – 3:15 pm

Concurrent Workshops (Continued)



Modernizing Rhode Island Estate Plans: Estate and Income Tax Opportunities and Pitfalls

1.5 general credits | Level: Intermediate

Faculty: David P. Craven, Esq., *Kalander & Nash, Ltd.*
Damian Nash, Esq., *Kalander & Nash, Ltd.*

This presentation explores how traditional estate planning strategies can now lead to unintended tax exposure, loss of protection, or missed planning opportunities under current Rhode Island and federal law.

Mutual Expectations: What Associates and Partners Can Learn from Each Other

1.5 general credits | Level: Beginner/Intermediate

Faculty: Crystal Abreu-Lawson, Esq., *Abreu-Lawson Legal Consulting, LLC*
Michael P. Dickman, Esq., *Bowditch & Dewey LLP*
Paul J. Ferns, Esq., *Attorney at Law*
Paige E. Macnie, Esq., *Pannone Lopes Devereaux & O'Gara, LLC* (Moderator)
Benjamin L. Rackliffe, Esq., *Pannone Lopes Devereaux & O'Gara, LLC*

This session provides practical guidance for both associates and partners, fostering stronger collaboration and shared success in law firms.

Everything You Wanted to Know About Title Insurance, but Were Afraid to Ask

0.5 ethics + 1.0 general credits | Level: All

Faculty: John A. Comery, Esq., *Fidelity National Financial Family of Companies*
Nancy M. Davis, Esq., *Attorney at Law*
David M. Dolbashian, Esq., *The Law Office of David M. Dolbashian, Esq. P.C.*

A practical overview of the purpose and value of title insurance in real estate transactions, including key benefits, common pitfalls, and guidance for both real estate and non-real estate practitioners.

3:15 – 3:40 pm | Coffee Break

Don't forget to stop by the Sponsor Showcase table and pick up your game card. Visit participating sponsor booths throughout the meeting to collect initials, submit your completed card, and enter to win prizes!



Follow the Rules: A Primer on Franchise Law

1.0 general credit | Level: Intermediate

Faculty: Samuel L. Agostini, Esq., *Dady & Gardner, P.A.*
Rachel D. Zaiger, Esq., *Dady & Gardner, P.A.*

This workshop explores key considerations that both transactional attorneys and litigators should be aware of when working with a franchisee client.



The Dollars and Sense of Business Owner Disputes

1.0 general credit | Level: Intermediate/Advanced

Faculty: Harmony Conti Bodurtha, Esq., *Orson and Brusini Ltd.*
Lauren R. Frisch, Esq., *Orson and Brusini Ltd.*
Frank F. Previti, CPA/CFF, CFE, *DiSanto, Priest & Co.*

Examine how case strategy, pre-suit tactics, and alternative dispute resolution options are impacted by entity structure, case law and statutes, potential claims, available rights and remedies, and when to engage financial experts in business owner disputes.



Beyond the Perpetrator: Institutional Liability in Sexual Abuse Cases

1.0 general credit | Level: Intermediate

Faculty: Timothy J. Conlon, Esq., *DarrowEverett LLP*
Julia G. Nasiek, Esq., *DarrowEverett LLP*

This presentation provides a practical framework for assessing when institutions may bear legal responsibility for sexual abuse committed by individual perpetrators.



LGBTQ+ Discrimination in the Modern Workplace: Legal Protections, Litigation Trends, and Best Practices

1.0 DEI credit | Level: Beginner

Faculty: Christopher J. Gerlica, Esq., *Roger Williams University School of Law*
Kayla S. O'Connor, Esq., *ODU Law Firm, LLC*
Layi Oduyingbo, Esq., *ODU Law Firm, LLC*
Kenneth J. Sylvia, Esq., *Gidley, Sarli & Marusak, LLP*

Explore the evolving landscape of LGBTQ+ rights in employment law, from the Supreme Court's landmark decision in *Bostock v. Clayton County* to ongoing issues in workplace discrimination, harassment, and retaliation.

3:40 – 4:30 pm

Concurrent Workshops (*Continued*)



Immigration in America: Myths & Realities

1.0 DEI credit | Level: Intermediate

Faculty: Denise Acevedo Perez, Esq., *RI Immigration and Family Law Group*
Sarah Candela, Esq., *Dorcas International*

This workshop examines current immigration enforcement trends in Rhode Island, their impact across practice areas, and what attorneys should know to respond, with on-the-ground insight from Dorcas International.



Rhode Island Special Education: Recent Developments and Ethical Considerations

0.5 DEI + 0.5 ethics credit | Level: Beginner

Faculty: Brian Adae, Esq., *Disability Rights Rhode Island*
Veronika M. Kot, Esq., *Rhode Island Legal Services*
Ellen M. Saideman, Esq., *Law Office of Ellen Saideman*

An overview of recent developments in Rhode Island's special education process, with a focus on ethical considerations for attorneys and advocates.



Importance of Release Language: Best Practices and Case Law Update Concerning Settlement Agreements and Releases

0.5 ethics + 0.5 general credit | Level: Intermediate

Faculty: Samuel Kennedy-Smith, Esq., *Duddy Goodwin & Pollard*
Matthew C. Reeber, Esq., *Pannone Lopes Devereaux & O'Gara LLC*
Richard A. Sinapi, Esq., *Sinapi Law Associates, Ltd.*

This course provides practical guidance concerning the drafting and implementation of settlement agreements and releases.

After Hours at the Annual Meeting

4:30 pm | *Convention Center, Rotunda, 5th Floor*

FREE! Open to ALL Members

Join us Thursday evening for After Hours, a relaxed reception to connect with colleagues across the Bar. The sessions are done, but the evening is just getting started. With awards now part of Friday's luncheon, the focus is simply on time together. Enjoy complimentary food and drinks, thanks to our Law Firm Sponsors, and take advantage of the kind of unscheduled conversation that often becomes the most valuable part of the meeting.

NEW

7:30 am

Registration Begins and Exhibits Open

Convention Center, Ballroom Foyer, 5th Floor

President's Welcome

8:30 – 8:45 am | Convention Center, Ballroom A, 5th Floor

Welcome: Patrick A. Guida, Esq., President

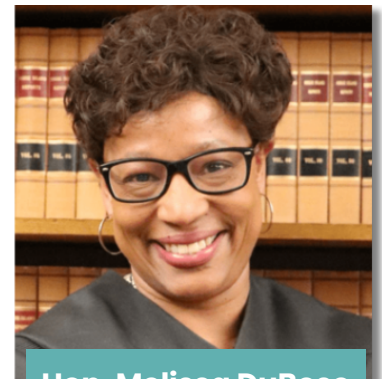
Friday Plenary – Civics, Law, and Public Trust

8:45 – 10:00 am | 0.5 DEI + 1.0 ethics credit | Level: All

Featured Speakers: Hon. Melissa R. DuBose, U.S. District Judge, District of Rhode Island
Hon. William E. Smith (Ret.), U.S. District Judge, District of Rhode Island
Hon. John R. Tunheim, Senior U.S. District Judge, District of Minnesota
Tim White, WPRI News

Public confidence in the justice system depends on more than outcomes; it rests on understanding the institutions and principles that guide it. This discussion will center on the role of civics education in promoting a well-informed citizenry and a healthy legal profession. It will consider how legal professionals can foster civic understanding, model civility and professionalism, and strengthen public trust in the rule of law.

The Honorable Melissa DuBose is a United States District Judge for the District of Rhode Island, nominated by President Joseph Biden and confirmed by the United States Senate in March 2024—one of Rhode Island's own with strong ties to the community she now serves. Judge DuBose's journey to the federal bench is as distinctive as it is inspiring. A Providence native and 1990 graduate of Providence College, she spent fourteen years as a teacher in Providence Public Schools before earning her law degree from Roger Williams University School of Law in 2004. Following law school, Judge DuBose served as Special Assistant Attorney in the Rhode Island Attorney General's Office before moving to Senior Legal Counsel at Schneider Electric, where she practiced for over a decade. In 2019, she was appointed to the Rhode Island District Court, a role she held until ascending to the federal bench. Her dedication to the law extends well beyond her judicial duties. Judge DuBose serves on the Roger Williams University School of Law Board of Directors, where she chairs the Diversity & Inclusion Committee. She is also a member of the Committee on Racial and Ethnic Fairness in Rhode Island Courts—chairing its Public Engagement and Education Subcommittee—and has served on the Rhode Island Foundation Board as Chief Justice Suttell's designee.



Hon. Melissa DuBose

Tech Lounge • Room 557 • Sponsored by Secure Future Tech Solutions

Need a place to recharge? The Tech Lounge is open throughout the day as a quiet space to plug in, catch up, or take a break between sessions.



Hon. William E. Smith

The Honorable William E. Smith served as Chief Judge of the U.S. District Court for the District of Rhode Island, having been appointed to the bench in 2002 by President George W. Bush and elevated to Chief Judge in 2013. A graduate of Georgetown University and Georgetown Law Center, he previously practiced law at Edwards & Angell and held several public service roles, including City Solicitor for Warwick and counsel to the Rhode Island Secretary of State. Throughout his judicial career, Judge Smith was recognized for his commitment to public service, including receiving the 2019 Chief Justice Joseph R. Weisberger Judicial Excellence Award. He also demonstrated a strong dedication to civics education and access to justice, creating innovative programs such as a Litigation Academy for young lawyers, a re-entry court to support formerly incarcerated individuals, and initiatives to make the federal courts more accessible to the public. Judge Smith assumed senior status on January 1, 2025, and retired on January 21, 2026.

The Honorable John R. Tunheim is a Senior United States District Judge for the District of Minnesota, nominated by President Bill Clinton and confirmed by the United States Senate in 1995. He became Chief Judge in 2015 and assumed senior status in 2023. Judge Tunheim's path to the federal bench reflects a lifelong commitment to public service. A graduate of Concordia College in Moorhead, Minnesota, he began his career as a staff assistant to Senator Hubert H. Humphrey before earning his law degree cum laude. He went on to clerk for U.S. District Judge Earl Larson and practiced in the private sector before entering public service full time. Appointed Minnesota's Solicitor General in 1985 and Chief Deputy Attorney General in 1986, Judge Tunheim served in that role until his appointment to the federal bench. From 1994 to 1998, he chaired the Assassination Records Review Board—the independent federal agency responsible for overseeing the collection and public release of records related to the assassination of President John F. Kennedy. His influence extends well beyond the courtroom. Judge Tunheim has worked in than 40 countries supporting the development of the rule of law in emerging democracies. Closer to home, he spearheaded the multi-year effort to establish the Justice and Democracy Center of Minnesota, a civics education center where students and adults alike can explore the vital role the judiciary plays in everyday life.



Hon. John R. Tunheim



Tim White

Tim White is an award-winning investigative journalist and managing editor at WPRI 12, where he has led the Target 12 investigative team since 2006. The recipient of seven New England Emmy Awards and eight regional Edward R. Murrow Awards—the majority for investigative reporting—White has spent nearly two decades holding Rhode Island's public institutions accountable through in-depth journalism. His reporting has contributed to criminal convictions, agency leadership changes, and significant policy scrutiny across state and local government. He is also the co-author of *The Last Good Heist*, and holds a master's degree from Roger Williams University School of Law, where he graduated summa cum laude in 2022.

10:00 – 10:15 am | Morning Break

Grab a coffee, connect with sponsors and exhibitors, and stop by the Rhode Island Bar Association tables in the pre-function area. Looking to give back? Sign up for a pro bono case through our Public Services department. Interested in free CLE? Ask about this fall's Aon Ethics Series.

10:15 - 11:30 am

Concurrent Workshops



Civil Case Law Update

1.5 general credits | Level: All

Faculty: Hon. Francis X. Flaherty, *Rhode Island Supreme Court (ret.)* (Moderator)
Hon. Sandra A. Lanni, *Rhode Island Family Court*
Hon. Erin Lynch Prata, *Rhode Island Supreme Court* (Moderator)
Hon. Sarah Taft-Carter, *Rhode Island Superior Court*
Kailey Chalmers, Esq., *Rhode Island Supreme Court Law Clerk*
Thomas M. Dickinson, Esq., *Law Offices of Thomas M. Dickinson*
Carly Beauvais lafrate, Esq., *Law Office of Carly lafrate*
Lauren E. Jones, Esq., *Attorney at Law*
Ashley Walters, *Rhode Island Supreme Court Law Clerk*

The distinguished panelists provide an informative and insightful overview of recent noteworthy civil cases issued by the United States Supreme Court and the Rhode Island Supreme Court.



Rhode Island Traffic Tribunal Update 2026

1.5 general credits | Level: Intermediate

Faculty: Hon. Allison C. Abilheira, *Rhode Island Traffic Tribunal*
Hon. Michael DiChiro, Jr., *Rhode Island Traffic Tribunal*
Hon. Norman L. Landroche, *Rhode Island Traffic Tribunal*
John E. Corrigan, Esq., *Rhode Island Department of the Attorney General*
Craig Hein, Esq., *Craig Hein Law* (Moderator)

This comprehensive program equips practitioners with the insights needed to successfully navigate the Rhode Island Traffic Tribunal from arraignment through trial.



Rhode Island's Last Execution: Poverty, Power, and the Process that's Due

1.0 DEI + 0.5 general credits | Level: Intermediate

Faculty: Michael A. DiLauro, Esq., *The Just Criminal Justice Group LLC*
Dennis Hilliard, *Rhode Island State Crime Laboratory*

Using the Gordon brothers case, this session explores how a historic Rhode Island prosecution informs modern issues of due process, power, and fairness in the criminal justice system.

10:15 - 11:30 am

Concurrent Workshops (Continued)



Workers' Compensation Court 101

1.5 general credits | Level: Beginner

Faculty: Hon. Keith A. Cardoza, Jr., *Rhode Island Workers' Compensation Court* (Moderator)
Jack R. DeGiovanni, Esq., *Rappoport, DeGiovanni & Caslowitz, Inc.*
Emily V. Hartmann, Esq., *Law Office of Kevin O. Flood*
Michael S. Schwartz, Esq., *Rhode Island Workers' Compensation Court*

This program offers a practical introduction to the Rhode Island Workers' Compensation Court, including its jurisdiction, structure, and core procedures.



Civility & the Rule of Law: The Ethics of Professional Conduct in an Uncivil Age

1.5 ethics credits | Level: All

Faculty: Hon. Melissa E. Darigan, *Rhode Island Superior Court*
Chelsea Baittinger, Esq., *Rhode Island Department of the Attorney General*
Keith E. Fayan, Esq., *Fayan Law, P.C.* (Moderator)
Maria R. Lenz, Esq., *Rhode Island Supreme Court Office of Disciplinary Counsel*

This panel will explore how the Rhode Island Rules of Professional Conduct connect civility to the lawyer's role as an officer of the court and guardian of the rule of law.



Strategic Representation: Limited Scope, Maximum Impact

0.5 DEI + 1.0 ethics credit | Level: Beginner/Intermediate

Faculty: Hon. Joseph J. McBurney, *Rhode Island Superior Court*
Lynda L. Laing, Esq., *Strauss Factor Laing & Lyons*

Practical guidance for attorneys providing direct services—through pro bono work, clinics, or everyday practice—on limited scope representation, ethical considerations, and effective communication with clients facing barriers to legal access.

11:30 – 11:45 am | Coffee Break

Take a break, grab a coffee, and catch up with colleagues. Sponsors and exhibitors will be available throughout the break with practice management resources and services worth exploring before the afternoon programs begin.



Criminal Case Law Update

1.5 general credits | Level: All

Faculty: Hon. Francis X. Flaherty, *Rhode Island Supreme Court (ret.)* (Moderator)
Hon. Erin Lynch Prata, *Rhode Island Supreme Court* (Moderator)
Christopher R. Bush, Esq., *Rhode Island Office of the Public Defender*
Thomas M. Dickinson, Esq., *Law Offices of Thomas M. Dickinson*
Kailey Chalmers, Esq., *Rhode Island Supreme Court Law Clerk*
Ashley Walters, *Rhode Island Supreme Court Law Clerk*
Angela Yingling, Esq., *Rhode Island Office of the Public Defender*

The distinguished panelists provide an informative and insightful overview of recent noteworthy criminal cases issued by the United States Supreme Court and the Rhode Island Supreme Court.



Maximizing Recovery: Judgment Enforcement Techniques in Rhode Island

0.5 ethics + 1.0 general credit | Level: Beginner/Intermediate

Faculty: Jennifer L. Sylvia, Esq., *Moses Ryan Ltd.*

This program, geared towards attorneys not regularly practicing in collections, delivers essential tools to transform a paper judgment into a successful recovery.



Whose Shore is it Anyway? Coastal Resiliency and Shoreline Access

0.5 DEI + 1.0 general credit | Level: Intermediate

Faculty: Todd D. Amaral, Esq., *Adler Pollock & Sheehan* (Moderator)
Valerie Bataille, Esq., *Center for Indigenous People's Rights* (Moderator)
Anthony DeSisto, Esq., *Coastal Resource Management Center*
Catherine R. Hall, Esq., *Save the Bay*
Daniel J. Procaccini, Esq., *Adler Pollock & Sheehan*
Casey Tremper, *Rhode Island Sea Grant, University of Rhode Island*

This panel discussion explores the legal issues related to coastal resilience and shoreline access from different perspectives.



When Tech Turns Toxic: Legal Responses to Online Harassment & Digital Exploitation

0.5 DEI + 1.0 general credit | Level: Intermediate

Faculty: Lindsay Lieberman, Esq., *Lindsay Lieberman Law and Consulting*

Explore how technology-fueled harms—such as online harassment, cyberstalking, and deepfakes—manifest across social, professional, and educational settings, and learn about legal remedies, community responses, and restorative approaches to protect victims.

11:45 am – 1:00 pm

Concurrent Workshops (*Continued*)



Responsible Use of Artificial Intelligence in Legal Practice

1.0 ethics + 0.5 general credit | Level: Beginner/Intermediate

Faculty: Hon. Brian P. Stern, *Rhode Island Superior Court*
Maria L. Viveiros, Esq., *SAVP Corporate Compliance, Amica Mutual Insurance Company*

This workshop explores how artificial intelligence is transforming legal practice and the responsibilities lawyers must uphold when using AI tools.



Risky Business: Avoiding Malpractice and Disciplinary Complaints

1.5 ethics | Level: Beginner/Intermediate

Faculty: Anthony S. Aprea, Esq., *Hinshaw & Culbertson LLP*
Sabrina N. Geisler, Esq., *Hinshaw & Culbertson LLP*
Holly R. Rao, Esq., *Olenn & Penza, LLP*

This workshop examines common malpractice claims and disciplinary complaints facing Rhode Island attorneys and offers practical guidance on how to avoid them.

Annual Meeting Luncheon

1:00 – 3:00 pm | *Convention Center, Ballroom A, 5th Floor*

THIS IS A TICKETED EVENT - \$45

Join colleagues for the closing event of the 2026 Annual Meeting! This year's luncheon will serve as the conference's final gathering, bringing attendees together one last time before the meeting concludes. The program will feature the State of the Judiciary address from Chief Justice Paul A. Suttell, the swearing-in of incoming RIBA President Dana M. Horton, and recognition of this year's Honorary Members. We will also celebrate all of the Rhode Island Bar Association's 2026 award recipients during the luncheon program. A full list of this year's award recipients appears on the following page.

Tickets can be purchased through the Annual Meeting registration link at ribar.com – whether you're attending the full meeting or the luncheon only. Meal selection is required at time of purchase.

REGISTRATION & EVENT INFORMATION

For full details on registration, pricing, parking, meal tickets, special accommodations, and event policies, visit ribar.com/26AMInfo

2026 Award Winners

Rhode Island Bar Journal Lauren E. Jones, Esq. Writing Award

The Rhode Island Bar Journal Lauren E. Jones, Esq. Writing Award recognizes authors of published Rhode Island Bar Journal articles on the basis of effectiveness of presentation, legal significance, accuracy, and depth of research and information provided.

Winner TBD

2026 Pro Bono Awards

Since 1987, the Pro Bono Awards have recognized the outstanding efforts of those who provide equal access to justice to the poor through a Rhode Island Bar Association pro bono program. Recipients demonstrate dedication to the administration of justice, professionalism, compassion, and commitment to public service.

Pro Bono Publico Awards

Kathleen G. Di Muro, Esq.

Peter M. Iascone, Esq.

Continuing Service Award

Peter J. Rotelli, Esq.

Ralph P. Semonoff Award for Professionalism

Presented to an attorney who has, by their ethical and personal conduct, commitment, and activities exemplified, for fellow Rhode Island attorneys, the epitome of professionalism in the law, advancing the calling of professional practice through leadership, high standards of integrity, commitment, and dedication.

Joseph J. Roszkowski, Esq.

Victoria M. Almeida Servant Leader Award

Presented to an individual who demonstrates the principles and values of servant leadership and who is a beacon of light and hope to others by illuminating the path to greater justice for all. A servant leader is one who puts the needs of an organization or others before oneself. A servant leader has the innate quality of wanting to serve others and, for that reason, takes the care to ensure the needs of others are met.

Steven J. Boyajian, Esq.

DEI Trailblazer Award

This award recognizes a member who encourages and cultivates social discourse related to DEI among all members of the Rhode Island Bar, supports the advancement of attorneys from diverse backgrounds to positions of leadership, and promotes interest in the practice of law among diverse populations.

Siobhan L. Stephens-Catala, Esq.

Florence K. Murray Award

Presented to a person who by example or otherwise has influenced women to pursue legal careers, opened doors for women attorneys, or advanced opportunities for women within the legal profession.

Anne M.C. Travers, Esq.

2026 Honorary Members

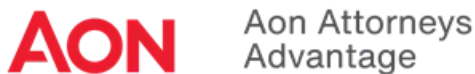
Honoring our colleagues in grateful recognition of 50 years of outstanding service to the legal profession and the Rhode Island Bar Association.

Victoria M. Almeida, Esq.
Lawrence N. Altman, Esq.
Robert E. Bollengier, Esq.
Russell Bramley, Esq.
John S. Brunero, Jr., Esq.
Andrew M. Cagen, Esq.
David B. Casten, Esq.
Francis P. Castrovillari, Esq.
Sean O. Coffey, Esq.
Nicholas L. Colangelo, Esq.
Peter M. Cosel, Esq.
John A. Davey, Jr., Esq.
Kathleen G. Di Muro, Esq.
Robert Scott Edmonds, Esq.
Stephen P. Erickson, Esq.
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Margaret D. Farrell, Esq.
Jeffrey M. Feldman, Esq.
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Alden C. Harrington, Esq.
Hon. George E. Healy, Jr.
Gary S. Ivanson, Esq.
W. Terence Jones, Esq.

Mary L. Kennedy, Esq.
Richard E. Kyte, Jr., Esq.
Thomas M. Leahey, Esq.
Angelo R. Marocco, Esq.
Robert E. McCorry, Jr., Esq.
Kathleen Sullivan Murray, Esq.
Edward R. Noonan, Esq.
Seth A. Perlmutter, Esq.
Alfred R. Rego, Jr., Esq.
Walter F. Richardson, III, Esq.
Richard G. Riendeau, Esq.
Stephen J. Shechtman, Esq.
Russell R. Sicard, Esq.
Steven E. Snow, Esq.
Kevin P. Stiles, Esq.
S. Christopher Stowe, Esq.
E. Martin Stutchfield, Esq.
Hon. Paul A. Suttell
Gayle F. Tarzwell, Esq.
Thomas N. Tarzwell, Esq.
Dean N. Temkin, Esq.
Hon. O. Rogeriee Thompson
James W. Tobak, Esq.
William M. Walsh, Esq.
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