

UNITED STATES DISTRICT COURT
DISTRICT OF RHODE ISLAND

SECURITIES AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	
)	
vs.)	Case No. 15-CV-00191-S-LDA
)	
PATRICK CHURCHVILLE,)	
CLEARPATH WEALTH MANAGEMENT, LLC,)	
)	
Defendants,)	
)	
and)	
)	
CLEARPATH MULTI-STRATEGY FUND I, L.P.,)	
CLEARPATH MULTI-STRATEGY FUND II, L.P.,)	
CLEARPATH MULTI-STRATEGY FUND III, L.P.,)	
HCR VALUE FUND, L.P.,)	
)	
Relief Defendants.)	
)	

**MEMORANDUM OF LAW IN SUPPORT OF MOTION TO ESTABLISH A CLAIMS
BAR DATE, APPROVE THE MANNER AND FORM OF NOTICE OF CLAIMS BAR
DATE AND APPROVE THE PROCESS FOR SUBMITTING CLAIMS**

In support of the Receiver’s Motion to Establish a Claims Bar Date, Approve the Manner and Form of Notice of Claims Bar Date and Approve the Process for Submitting Claims filed simultaneously herewith, the Receiver states as follows:

INTRODUCTION

Stephen F. Del Sesto, Esq. was appointed as Receiver for Defendants Patrick Churchville and ClearPath Wealth Management, LLC and Relief Defendants ClearPath Multi-Strategy Fund I, L.P., ClearPath Multi-Strategy Fund II, L.P., and ClearPath Multi-Strategy Fund III, L.P. (collectively “Receivership Entities”) by the Honorable Judge William E. Smith of the United States District Court for the District of Rhode Island on July 30, 2015 (Document #16) (the “Order”). Pursuant to Section 7 of the Order, the Receiver is charged with, among other things,

administering and managing the business affairs and assets of the Receivership Entities, marshalling and safeguarding all of the assets of the Receivership Entities and taking such actions as are necessary to protect investors.

In furtherance of his obligations under the Order, the Receiver believes that it is in the best interests of the Receivership Entities, creditors, investors and all other interested parties to establish a claims bar date by which all Claimants (hereinafter defined) of the Receivership Entities must assert any claims they may have against the Receivership Entities in order to allow the Receiver to evaluate and process those claims for purposes of recommending a distribution plan to this Court. Accordingly, your Receiver seeks entry of an Order (the “Claims Bar Date Order”), substantially in the form attached hereto as **Exhibit A** (i) establishing a deadline of 5:00 p.m. (Eastern Standard Time) on the date which is one hundred twenty (120) days following the entry of the Claims Bar Date Order on or before which all Claimants must submit completed and signed Creditor Proofs of Claim and/or Investor Proofs of Claim (as hereinafter defined) evidencing their Claims (as hereinafter defined) against one or more of the Receivership Entities; (ii) approving the form and manner of notice thereof; and (iii) approving the Creditor Proof of Claim Form and the Investor Proof of Claim Form and the proposed procedures for submitting proofs of claim in the Claims Bar Date Order.

DISCUSSION

“A federal district court presiding over an equity receivership has extremely broad power to supervise the receivership and protect receivership assets.” *McFarland v. Winnebago South, Inc.*, 863 F. Supp. 1025, 1034 (W.D. Mo. 1994); *see also SEC v. Lincoln Thrift Ass’n*, 577 F.2d 600, 606 (9th Cir. 1978) (“The district court has broad powers and wide discretion to determine the appropriate relief in an equity receivership.”). The Receiver’s request for the Court to establish a claims bar date is well within the Court’s broad powers in such matters. “Every person who has any claim or demand against the [receivership] estate or property in the custody of the court through the receiver, must assert such claim or demand in the court in which the receiver was appointed.” 3 Ralph E. Clark, *Clark on Receivers*, § 646, at 1132 (3d ed. 1992). One of the ways in which such claims can be made is pursuant to a general order of the appointed court which must then approve or disapprove of the claims made. *Id.* Often the appointing court will enter an order limiting the time within which the claims must be submitted

to the receiver to “promote[] dispatch in the settlement of the estate,” *id.* § 652, at 1142, and “as an aid to convenient administration” *Chicago Title & Trust Co. v. Fox Theatres Corporation*, 91 F.2d 907, 911 (2d Cir. 1937).¹

In order to execute his duties under Section 7 of the Order, the Receiver must be able to identify the nature and scope of the potential claims against the Receivership Entities. The Receiver and the Court will be required to evaluate claims and the effective implementation of the Receiver’s forthcoming distribution plan is dependent on his being able to understand the total number of claims and the asserted value thereof. That understanding can only be reached if there is a deadline by which potential claims must be filed. For these reasons, the Receiver believes that it is necessary and in the best interest of the Receivership Entities, creditors, investors and all other interested parties that the Court set a claims bar date pursuant to the following procedures and the documents attached hereto.

PROPOSED CLAIMS PROCEDURES

1. **Claims.** For the purposes of the proposed Order, a “Creditor Claim” is defined as: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, mature, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, against one or more of the Receivership Entities; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right of payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, mature, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, against one or more of the Receivership Entities. For purposes of the proposed Order, an “Investor Claim” is defined as a right arising from a prior or current investment in or through one or more of the Receivership Entities, including, but not limited to, any of the series funds, limited partnerships and/or limited liability companies previously or currently owned, managed or controlled by one or more of the Receivership Entities. Such series funds, limited partnerships and/or limited

¹ There are numerous examples of receiverships originating from Securities & Exchange Commission enforcement actions during which Federal District Courts have entered similar orders establishing a claims bar date. *See SEC v. Stanford Int’l Bank, Ltd., et al.*, Case No 3:09-cv-00298-N at Dkt. No. 1584 (N.D. Tex. May 4, 2012); *SEC v. Princeton Econ. Int’l Ltd.*, 2008 WL 7826694 (S.D.N.Y. Sept. 30, 2008); *SEC v. Tanner*, 2006 WL 898462, at *1 (D. Kan. 2006); *SEC v. Cook*, 2003 WL 22272065 (N.D. Tex. Sept. 30, 2003).

liability companies include, but are not limited to, investments previously or currently referred to as: MSF I / Feingold O'Keeffe Distressed Loan Fund, L.P.; MSF I / Feingold O'Keeffe Distressed Loan Fund, L.P. (CPAI Series); MSF I / Solesbees Equipment & Attachments LLC; MSF I / Oppenheimer & Co. Public Markets; MSF I / Hastings Equity Fund II, L.P.; MSF I / University Equity; MSF I / JER Receivables LLC (Xi); MSF II / Receivable Partners; MSF II / PharmLogic LLC (f.k.a. Drug Discovery Fund I LLC); MSF II / UPA Fund LLC; MSF II / Legacy Futures Fund, L.P. (a.k.a. Hawksbill); MSF II / Altegris Winton Futures Fund, L.P.; MSF III / Legacy Futures Fund, L.P. (a.k.a. Hawksbill); MSF III / Altegris Winton Futures Fund, L.P.; MSF III / Receivable Partners Loan 1; MSF III / Receivable Partners Loan 2; MSF III / Receivable Partners Loan 3; MSF III / Receivable Partners Loan 4; MSF III / Receivable Partners Loan 5; MSF III / Receivable Partners Loan 6; MSF III / Receivable Partners Loan 7; MSF III / PharmLogic LLC (f.k.a. Drug Discovery Fund I LLC); MSF III / UPA Fund LLC and MSF III / JER Receivables LLC (Omicron) (Creditor Claims and Investor Claims may be hereinafter referred to collectively as "Claims"). Persons believing that they had an investment with an entity managed by Mr. Churchville and/or ClearPath Wealth Management LLC that was not listed above should nonetheless complete an Investor Claims Form and/or contact the Receiver to inquire further.

2. **Claimants.** For the purposes of the Claims Bar Date Order, a "Claimant" should be defined as and includes any person or entity (including, without limitation, individuals, partnerships, corporations, estates, trusts, and governmental units) that holds a Creditor Claim or an Investor Claim against one or more of the Receivership Entities.

3. **Bar Date.** The Receiver requests that the Court hereby establish 5:00 p.m. Eastern Standard Time on the date that is one hundred twenty (120) days after the entry of the Claims Bar Date Order as the deadline for Claimants to submit Proofs of Claim against the Receivership Entities (hereinafter "Bar Date").

4. **Claims Procedure.** The following Claims Procedures, including the Notices and the Proof of Claim Forms (each defined below), are requested:

A. **Obligation to Submit Proofs of Claim.** The Receiver respectfully requests that this Court define a Claimant's obligation to submit a Proof(s) of Claim in the Claims Bar Date Order as follows: Proofs of Claim shall be submitted by all persons or entities (including, without limitation, individuals, partnerships, corporations, joint ventures,

estates, trusts and governmental units) that are Claimants, regardless of whether the Claim at issue has been acknowledged by the Receiver or whether the Claim at issue is held with or through any person or entity or based on primary, secondary, direct, indirect, secured, unsecured or contingent liability. Any persons or entities (including, without limitation, individuals, partnerships, corporations, joint ventures, estates, trusts and governmental units) that hold an Investor Claim shall file a Proof of Claim regardless of whether the current or former holder of such Investor Claim has received from the Receivership Entities any distribution of funds on account thereof including, but not limited to, interest, income, redemption or return of capital and regardless of whether any amount of such holder's Investment Claim remains outstanding and unpaid.

- B. Administrative and Professional Claims. The Receiver further requests that the Court exclude administrative and professional claims from the processes and requirements of the Claims Bar Date Order in the follow manner: Creditors holding Claims based on the provision of goods or services actually provided to the Receivership Estates or the Receiver at the express request of the Receiver ("Administrative Claims") arising at or after the July 30, 2015 appointment of the Receiver will not be required to submit Proofs of Claim on or before the Bar Date and will not be subject to the Bar Date. Additionally, the Receiver and any retained professionals will not be required to submit Proofs of Claim on or before the Bar Date, and all Claims of the Receiver and retained professionals ("Professional Claims") will be addressed in accordance with the July 30, 2015 Order Appointing Receiver and other relevant orders of this Court.
- C. Notice. The Receiver has spent, and continues to spend, time and effort examining records and other data relating to the Receivership Entities and, based on this review, the Receiver believes that he will be able to identify many, if not substantially all, of the Receivership Entities' potential Claimants. To attempt to reach both known and unknown potential Claimants, the Receiver proposes the following efforts to ensure notice to the broadest group of potential Claimants:
- i. Notice by Electronic Mail and Regular Mail*. The Receiver proposes to serve all known potential Claimants by electronic mail, or by regular mail (only if no electronic mail address is known), within twenty (20) business days after entry of

the Claims Bar Date Order with a notice of the Bar Date and the procedures for submitting Proofs of Claim, substantially in the form of the notice attached hereto as **Exhibit B** (“Bar Date Notice”), a creditor proof of claim form substantially in the form of the document attached hereto as **Exhibit C** (“Creditor Proof of Claim Form”) and an investor proof of claim form substantially in the form of the document attached hereto as **Exhibit D** (“Investor Proof of Claim Form”). With respect to known potential Claimants for which the Receiver does not have an electronic mail address, the Receiver proposes to serve those located in the United States by United States first class mail, postage pre-paid, and to serve those located outside the United States by any method the Receiver deems appropriate in his reasonable discretion. With respect to those potential known Claimants that have communicated with the Receiver through counsel or that the Receiver has been advised are represented by counsel, the Receiver proposes to serve such potential known Claimants through their counsel according to the methods described above.

ii. Notice by Publication. The Receiver shall publish, within twenty (20) days after the entry of the Claims Bar Date Order, a notice of the Bar Date and the procedures for submitting Proofs of Claim, substantially in the form of the notice attached hereto as **Exhibit E** (“Bar Date Publication Notice”) on two (2) days that are two weeks apart in the following publications: The Providence Journal and the Wall Street Journal. The Receiver will publish notice on his dedicated receivership website: <http://dbslawfirm.com/receivership/churchville-clearpath>. The Receiver will also publish such notice in any other forums suggested by the Court and/or the United States Securities and Exchange Commission.

iii. Notice upon Inquiry. Finally, the Receiver proposes to promptly provide the Bar Date Notice, Creditor Proof of Claim Form, and an Investor Proof of Claim Form to any Claimant who makes a written request for such documents to the Receiver’s electronic mail address (clearpathreceiver@dbslawfirm.com) or to his physical address at One Cedar Street, Suite 300 in Providence, Rhode Island.

D. Procedures for Submitting Proofs of Claim. The Receiver proposes that, except as otherwise ordered by the Court or provided below, each Claimant must submit a

completed and signed Creditor Proof of Claim Form and/or Investor Proof of Claim Form under penalty of perjury and evidencing such Claimant's Claim, together with supporting documentation, to the Receiver in the manner indicated below so that such Proof of Claim is actually received on or before the Bar Date. Proofs of Claim may be submitted to the Receiver (a) in person, by courier, overnight service or by regular mail addressed to Stephen F. Del Sesto, Esq., Court-appointed Receiver, c/o Donoghue Barrett & Singal, P.C., One Cedar Street, Suite 300, Providence, Rhode Island 02903; or (b) by electronic mail, as an attachment in portable document format (.pdf) to clearpathreceiver@dbslawfirm.com. Creditor Proofs of Claim or Investor Proofs of Claim filed in any other manner, including with the Court, will not be considered properly submitted. Prior submissions by Claimants will not be treated as properly filed Claims; such Claimants must submit completed and signed Proofs of Claim to the Receiver on or before the Bar Date.

- E. Contents and Form of Proof of Claim. The Receiver also requests that each Creditor Proof of Claim and Investor Proof of Claim submitted to the Receiver conform substantially to and contain all of the information sought in the Creditor Proof of Claim Form (attached as **Exhibit C**) and/or the Investor Proof of Claim Form (attached as **Exhibit D**) as approved by the Court. The Receiver proposes to reserve the right to reject any Creditor Proof of Claim Form and/or Investor Proof of Claim Form that is altered, not filled out completely, not properly executed by the correct legal entity or individual or fails to include reasonable documentation to support the Claim(s). The Receiver proposes that the following rules apply to the preparation and submission of Proofs of Claim:
- i. *General*. Each Creditor Proof of Claim Form and/or Investor Proof of Claim Form must be signed by the Claimant or the authorized agent of the Claimant. The Claimant must attest under penalty of perjury that the information in the form is true and correct. Each form must be legible, written in English and denominated in United States currency.
 - ii. *Creditor Proof of Claim*. Each Creditor Proof of Claim Form shall identify the amount of each such claim, the date on which such claim arose, and the date and amount of any payments hereinbefore received by such Claimant from one or

more of the Receivership Entities on account of such claim and/or prior claims against the Receivership Entities.

- iii. *Investor Proof of Claim.* Each Investor Proof of Claim shall state the dates and amounts of each investment, the name of the investment, series fund, limited partnership or limited liability company in which the investment was made, the dates and amounts of any interest, income, distribution, redemptions and/or return of capital received by such investor or his, her or its duly authorized representative on account of such investment, and the amount of any remaining unpaid or unreturned investment.
- iv. *Supporting Documentation.* Each Claimant should attach to each Creditor Proof of Claim Form or Investor Proof of Claim Form copies of any and all documents, including any electronic data, available to the Claimant that substantiate the Proof of Claim, including, but not limited to, (a) copies of personal checks, cashier's checks, wire transfer advices and other documents evidencing the investment funds; (b) copies of signed investment contracts; (c) copies of all agreements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, or other evidence of perfection of liens; and other documents evidencing the amount and basis of the Claim; and (d) a chronological accounting of all money received by the Claimant from any Receivership Entity or the Receiver, whether such payments are denominated as the return of principal, interest, commissions, finder's fees, sponsor payments or otherwise; copies of all agreements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, or other evidence of perfection of liens; and other documents evidencing the amount and basis of the Claim. If supporting documentation is not available, the Claimant must attach an explanation of why the documentation is unavailable. Lack of supporting documentation will not necessarily act as a bar to an otherwise valid claim.

- F. Effect of Failure to Submit Proof of Claim On or Before the Bar Date. The Receiver proposes that any Claimant who is required to submit a Proof of Claim, but fails to do

so in a timely manner or in the proper form, (i) be forever barred, estopped, and enjoined to the fullest extent allowed by applicable law from asserting, in any manner, such Claim against the Receiver and the estates or property of the Receivership Entities and their respective estates or property; (ii) be denied standing to object to any distribution plan proposed by the Receiver on account of such Claim; (iii) be denied any distributions under any distribution plan implemented by the Receiver on account of such Claim; and (iv) not receive any further notices on account of such Claim. Holders of Investor Claims who have received any distributions on account of such claims, including income, interest, redemptions and/or return of capital, who fail to file a timely and properly executed Investor Proof of Claim shall be subject to the terms of this paragraph including holders of such Investor Claims who may hereinafter be subject to suit by the Receiver for recovery of any distributions made to such investor by any of the Receivership Entities prior to the commencement of this Receivership. The Receivership Entities and their respective property or estates will be discharged from any and all indebtedness or liability with respect to untimely or improperly formatted Claims.

- G. Request for Additional Information on Submitted Proofs of Claim. The Receiver proposes that if, after receiving a Creditor Proof of Claim or an Investor Proof of Claim, the Receiver determines that he needs additional information to review the Claim, the Receiver may contact the Claimant by telephone or email to request such additional information. Furthermore, the Receiver requests that the Court require all Claimants to submit to a recorded interview by the Receiver if the Receiver in his discretion requests an interview to facilitate the processing of the Claim.
- H. Claim Disputes and Resolutions. The Receiver proposes to inform the Court of all Claims he receives through the Claims Procedure and pursuant to Paragraph 55 of the Court's July 30, 2015 Order Appointing Receiver. (Document #16). The Receiver will review all the Claims properly submitted, negotiate with Claimants regarding any disputed Claims and attempt to resolve all such Claims. The Receiver requests authority to compromise and settle any Claim, at any time, as appropriate, subject to the Court's approval sought in connection with a proposed distribution plan, and that all parties should be directed to cooperate with the Receiver to the maximum extent

possible to achieve swift resolution of disputes concerning Claims. In the event that a Claimant and the Receiver are unable to resolve a dispute over a Claim, the Receiver will object to such claim and will move the Court for summary disposition of the dispute.

- I. Reservation of Rights. Nothing in these proposed Claims Procedures is intended to prejudice the Receiver's right to dispute, or assert offsets or defenses as to the nature, amount, liability, classification or other against, any amount asserted in any Proof of Claim. Furthermore, nothing in these proposed Claims Procedures is intended to preclude the Receiver from objecting to any Proof of Claim on any ground.

CONCLUSION

For the foregoing reasons, the Receiver respectfully requests that his Motion to Establish a Claims Bar Date, Approve the Manner and Form of Notice of Claims Bar Date and Approve the Process for Submitting Claims be granted and that the Court:

- A. Enter the Claims Bar Date Order (attached hereto as **Exhibit A**) which:
 - i. establishes a deadline of 5:00 p.m. (Eastern Standard Time) on the date that is one hundred twenty (120) days after the entry of the Claims Bar Date Order as the deadline by which all Claimants must submit completed and signed Proofs of Claim evidencing their Claims against one or more of the Receivership Entities;
 - ii. approves of the form and manner of notice thereof (attached hereto as **Exhibits B** and **E**); and
 - iii. approves of the Creditor Proof of Claim Form and the Investor Proof of Claim Form (attached hereto as **Exhibits C** and **D**) as well as the proposed Claims Procedures as set forth above and in the Claims Bar Date Order;
- B. Order that all Claimants submitting Claims after the Bar Date be forever barred, estopped, and enjoined to the fullest extent allowed under applicable law from asserting, in any manner, such Claims against the Receivership Entities and their respective estates or property, as provided for in the Claims Bar Date Order; and
- C. Grant such further relief as this Court deems just and proper.

Respectfully submitted,

/s/ Stephen F. Del Sesto

Stephen F. Del Sesto, Esq. (Bar #6336)
*Receiver for Patrick Churchville, ClearPath
Wealth Management, LLC, ClearPath Multi-
Strategy Fund I, L.P., ClearPath Multi-
Strategy Fund II, L.P., and ClearPath Multi-
Strategy Fund III, L.P. and not individually*
Donoghue Barrett & Singal, P.C.
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401-454-0400
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Dated: May 11, 2016

CERTIFICATE OF SERVICE

I, Stephen F. Del Sesto, hereby certify that I filed the within document on the 11th day of May, 2016, and that notice will be sent electronically to all counsel who are registered participants identified on the Mailing Information for Case No. 15-cv-00191-S-LDA.

/s/ Stephen F. Del Sesto

EXHIBIT A

UNITED STATES DISTRICT COURT
DISTRICT OF RHODE ISLAND

SECURITIES AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	
)	
vs.)	Case No. 15-CV-00191-S-LDA
)	
PATRICK CHURCHVILLE,)	
CLEARPATH WEALTH MANAGEMENT, LLC,)	
)	
Defendants,)	
)	
and)	
)	
CLEARPATH MULTI-STRATEGY FUND I, L.P.,)	
CLEARPATH MULTI-STRATEGY FUND II, L.P.,)	
CLEARPATH MULTI-STRATEGY FUND III, L.P.,)	
HCR VALUE FUND, L.P.,)	
)	
Relief Defendants.)	
)	

**ORDER GRANTING MOTION TO ESTABLISH A CLAIMS BAR DATE, APPROVE
THE MANNER AND FORM OF NOTICE OF CLAIMS BAR DATE AND APPROVE
THE PROCESS FOR SUBMITTING CLAIMS**

This matter came before the Court on the “Receiver’s Motion to Establish a Claims Bar Date, Approve the Manner and Form of Notice of Claims Bar Date and Approve the Process for Submitting Claims” (hereinafter “Motion”) and the Memorandum of Law in Support thereof, filed by Stephen F. Del Sesto, Esq., as the Court-appointed Receiver for Defendants Patrick Churchville and ClearPath Wealth Management, LLC and Relief Defendants ClearPath Multi-Strategy Fund I, L.P., ClearPath Multi-Strategy Fund II, L.P., and ClearPath Multi-Strategy Fund III, L.P. (collectively “Receivership Entities”). Having considered the Receiver’s Motion and any Objections related thereto,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is granted as described herein.
2. **Objections Overruled.** All objections not withdrawn are overruled in all respects.
3. **Claims.** For the purposes of this Order, a “Creditor Claim” is defined as: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, mature, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, against one or more of the Receivership Entities; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right of payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, mature, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, against one or more of the Receivership Entities. For purposes of this Order, an “Investor Claim” is defined as a right arising from a prior or current investment in or through one or more of the Receivership Entities, including, but not limited to, any of the series funds, limited partnerships and/or limited liability companies previously or currently owned, managed or controlled by one or more of the Receivership Entities. Such series funds, limited partnerships and/or limited liability companies include, but are not limited to, investments previously or currently referred to as: MSF I / Feingold O’Keeffe Distressed Loan Fund, L.P.; MSF I / Feingold O’Keeffe Distressed Loan Fund, L.P. (CPAI Series); MSF I / Solesbees Equipment & Attachments LLC; MSF I / Oppenheimer & Co. Public Markets; MSF I / Hastings Equity Fund II, L.P.; MSF I / University Equity; MSF I / JER Receivables LLC (Xi); MSF II / Receivable Partners; MSF II / PharmLogic LLC (f.k.a. Drug Discovery Fund I LLC); MSF II / UPA Fund LLC; MSF II / Legacy Futures Fund, L.P. (a.k.a. Hawksbill); MSF II / Altegris Winton Futures Fund, L.P.; MSF III / Legacy

Futures Fund, L.P. (a.k.a. Hawksbill); MSF III / Altegris Winton Futures Fund, L.P.; MSF III / Receivable Partners Loan 1; MSF III / Receivable Partners Loan 2; MSF III / Receivable Partners Loan 3; MSF III / Receivable Partners Loan 4; MSF III / Receivable Partners Loan 5; MSF III / Receivable Partners Loan 6; MSF III / Receivable Partners Loan 7; MSF III / PharmLogic LLC (f.k.a. Drug Discovery Fund I LLC); MSF III / UPA Fund LLC and MSF III / JER Receivables LLC (Omicron) (Creditor Claims and Investor Claims may be hereinafter referred to collectively as “Claims”). Persons believing that they had an investment with an entity managed by Mr. Churchville and/or ClearPath Wealth Management LLC that was not listed above should nonetheless complete an Investor Claims Form and/or contact the Receiver to inquire further.

4. **Claimants.** For the purposes of this Claims Bar Date Order, a “Claimant” is defined as and includes any person or entity (including, without limitation, individuals, partnerships, corporations, estates, trusts, and governmental units) that holds a Creditor Claim or an Investor Claim against one or more of the Receivership Entities.

5. **Bar Date.** The Court hereby establishes 5:00 p.m. Eastern Standard Time on the date that is one hundred twenty (120) days after the entry of this Claims Bar Date Order as the deadline for Claimants to submit Creditor Proofs of Claim and/or Investor Proofs of Claim against the Receivership Entities (hereinafter “Bar Date”).

6. **Claims Procedure.** The following Claims Procedures, including the Notices, the Creditor Proof of Claim Form, and the Investor Proof of Claim Form (each defined below), are approved:

- A. Eligibility to Submit Proofs of Claim. Proofs of Claim shall be submitted by all persons or entities (including, without limitation, individuals, partnerships,

corporations, joint ventures, estates, trusts and governmental units) that are Claimants and believe that they are owed any money by or have a right to distribution (including distribution of a debt, equity or hybrid type interest) from any of the Receivership Entities, regardless of whether the Claim at issue has been acknowledged by the Receiver or whether the Claim at issue is held with or through any person or entity or based on primary, secondary, direct, indirect, secured, unsecured or contingent liability. Any persons or entities (including, without limitation, individuals, partnerships, corporations, joint ventures, estates, trusts and governmental units) that hold an Investor Claim shall file a Proof of Claim regardless of whether the current or former holder of such Investor Claim has received from the Receivership Entities any distribution of funds on account thereof including, but not limited to, interest, income, redemption or return of capital and regardless of whether any amount of such holder's Investment Claim remains outstanding and unpaid.

- B. Administrative and Professional Claims. Creditors holding claims based on the provision of goods or services to the Receivership Entities or the Receiver at the request of the Receiver ("Administrative Claims") arising after the July 30, 2015 appointment of the Receiver will not be required to submit Proofs of Claim on or before the Bar Date and will not be subject to the Bar Date. Additionally, the Receiver and the retained professionals will not be required to submit Proofs of Claim on or before the Bar Date, and all claims of the Receiver and retained professionals ("Professional Claims") will be addressed in accordance with the July 30, 2015 Order Appointing Receiver (Document #16) and other relevant orders of this Court.

C. Notice. To attempt to reach both known and unknown potential Claimants, the following efforts to ensure notice to the broadest group of potential Claimants are approved:

- i. Notice by Electronic Mail and Regular Mail.* The Receiver will serve all known potential Claimants by electronic mail, or by regular mail (only if no electronic mail address is known), within twenty (20) business days after entry of this Order with a notice of the Bar Date and the procedures for submitting a Proof of Claim, in the form of the notice attached to the Motion as **Exhibit B** (“Bar Date Notice”), a Creditor Proof of Claim in the form of the document attached to the Motion as **Exhibit C** (“Creditor Proof of Claim Form”) and an Investor Proof of Claim in the form of the document attached to the Motion as **Exhibit D** (“Investor Proof of Claim Form”). With respect to known potential Claimants for which the Receiver does not have an electronic mail address, the Receiver will serve those located in the United States by United States first class mail, postage pre-paid, and will serve those located outside the United States by any method the Receiver deems appropriate in his reasonable discretion. With respect to those potential known Claimants that have communicated with the Receiver through counsel or that the Receiver has been advised are represented by counsel, the Receiver will serve such potential known Claimants through their counsel according to the methods described above.
- ii. Notice by Publication.* The Receiver shall publish, within twenty (20) days after the entry of this Order, a notice of the Bar Date and the procedures for submitting a Proof of Claim in the form of the notice attached to the Motion as **Exhibit E**

(“Bar Date Publication Notice”) on two (2) days that are two weeks apart in the following publications: The Providence Journal and the Wall Street Journal. The Receiver will publish notice on his dedicated receivership website: <http://dbslawfirm.com/receivership/churchville-clearpath>. The Receiver will also publish any such notice in any other forums suggested by the Court and/or the United States Securities and Exchange Commission.

iii. Notice upon Inquiry. The Receiver will promptly provide the Bar Date Notice, Creditor Proof of Claim Form and Investor Proof of Claim Form to any Claimant who makes a written request for such documents to the Receiver’s electronic mail address (clearpathreceiver@dbslawfirm.com) or to his physical address at One Cedar Street, Suite 300 in Providence, Rhode Island.

D. Procedures for Submitting Proofs of Claim. Each Claimant must submit a completed and signed Creditor Proof of Claim Form and/or Investor Proof of Claim Form under penalty of perjury and evidencing such Claimant’s Claim, together with supporting documentation (collectively the “Proof of Claim”) to the Receiver in the manner indicated below so that such Proof of Claim is actually received on or before the Bar Date. Proofs of Claim may be submitted to the Receiver (a) in person, by courier, overnight service or by mail addressed to Stephen F. Del Sesto, Esq., Court-appointed Receiver, Donoghue Barrett & Singal, P.C., One Cedar Street, Suite 300, Providence, Rhode Island 02903; or (b) by electronic mail, as an attachment in portable document format (.pdf) to clearpathreceiver@dbslawfirm.com. Proofs of Claim filed in any other manner, including with the Court, will not be considered properly submitted. Prior submissions by Claimants will not be treated as properly filed Claims; such

Claimants must submit completed and signed Creditor Proof of Claim and/or Investor Proof of Claim Forms to the Receiver on or before the Bar Date.

E. Contents and Form of Proof of Claim. Each Proof of Claim submitted to the Receiver must conform substantially to and contain all of the information sought in the Creditor Proof of Claim Form and/or the Investor Proof of Claim Form approved by the Court. The Receiver reserves the right to reject any Creditor Proof of Claim Form or Investor Proof of Claim Form that is altered, not filled out completely, not properly executed by the correct legal entity or individual or fails to include reasonable documentation to support the Claim(s). The following rules will apply to the preparation and submission of Proofs of Claim:

- i. *General.* Each Creditor Proof of Claim Form and/or Investor Proof of Claim Form must be signed by the Claimant or the authorized agent of the Claimant. The Claimant must attest under penalty of perjury that the information in the form is true and correct. Each form must be legible, written in English and denominated in United States currency.
- ii. *Creditor Proof of Claim.* Each Creditor Proof of Claim Form shall identify the amount of each such claim, the date on which such claim arose, and the date and amount of any payments hereinbefore received by such Claimant from one or more of the Receivership Entities on account of such claim and/or prior claims against the Receivership Entities.
- iii. *Investor Proof of Claim.* Each Investor Proof of Claim shall state the dates and amounts of each investment, the name of the investment, series fund, limited partnership or limited liability company in which the investment was made, the

dates and amounts of any interest, income, distribution, redemptions and/or return of capital received by such investor or his, her or its duly authorized representative on account of such investment, and the amount of any remaining unpaid or unreturned investment.

- iv. *Supporting Documentation.* Each Claimant should attach to each Creditor Proof of Claim Form or Investor Proof of Claim Form copies of any and all documents, including any electronic data, available to the Claimant that substantiate the Proof of Claim, including, but not limited to, (a) copies of personal checks, cashier's checks, wire transfer advices and other documents evidencing the investment funds; (b) copies of signed investment contracts; (c) copies of all agreements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, or other evidence of perfection of liens; and other documents evidencing the amount and basis of the Claim; and (d) a chronological accounting of all money received by the Claimant from any Receivership Entity or the Receiver, whether such payments are denominated as the return of principal, interest, commissions, finder's fees, sponsor payments or otherwise; copies of all agreements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, or other evidence of perfection of liens; and other documents evidencing the amount and basis of the Claim. If supporting documentation is not available, the Claimant must attach an explanation of why the documentation is unavailable. Lack of

supporting documentation will not necessarily act as a bar to an otherwise valid claim.

- F. Effect of Failure to Submit Proof of Claim On or Before the Bar Date. Any Claimant who is required to submit a Proof of Claim, but fails to do so in a timely manner or in the proper form shall (i) be forever barred, estopped, and enjoined to the fullest extent allowed by applicable law from asserting, in any manner, such Claim against the Receiver and the estates or property of the Receivership Entities and their respective estates or property; (ii) be denied standing to object to any distribution plan proposed by the Receiver on account of such Claim; (iii) be denied any distributions under any distribution plan implemented by the Receiver on account of such Claim; and (iv) not receive any further notices on account of such Claim. Holders of Investment Claims who have received any distributions on account of such claims, including income, interest, redemptions and/or return of capital, who fail to file a timely and properly executed Investor Proof of Claim shall be subject to the terms of this paragraph including holders of such Investment Claims who may hereinafter be subject to suit by the Receiver for recovery of any distributions made to such investor by any of the Receivership Entities prior to the commencement of this Receivership. The Receivership Entities and their respective property or estates will be discharged from any and all indebtedness or liability with respect to untimely or improperly formatted Claims.
- G. Request for Additional Information on Submitted Proofs of Claim. If, after receiving a Creditor Proof of Claim or an Investor Proof of Claim, the Receiver determines that he needs additional information to review the Claim, the Receiver may contact the

Claimant by telephone or email to request such additional information. Furthermore, all Claimants may be required to submit to a recorded interview by the Receiver if the Receiver, in his discretion, requests an interview to facilitate the processing of the Claim.

- H. Claim Disputes and Resolutions. The Receiver will inform the Court of all Claims he receives through the Claims Procedures and pursuant to Paragraph 55 of the Court's July 30, 2015 Order Appointing Receiver. (Document #16). The Receiver will review all the Claims properly submitted, negotiate with Claimants regarding any disputed Claims and attempt to resolve all such Claims. The Receiver has the authority to compromise and settle any Claim, at any time, as appropriate, subject to the Court's approval sought in connection with a proposed distribution plan, and all parties are directed to cooperate with the Receiver to the maximum extent possible to achieve swift resolution of disputes concerning Claims. In the event that a Claimant and the Receiver are unable to resolve a dispute over a Claim, the Receiver may move the Court for summary disposition of the dispute.
- I. Reservation of Rights. Nothing in these Claims Procedures is intended to prejudice the Receiver's right to dispute, or assert offsets or defenses as to the nature, amount, liability, classification or other against, any amount asserted in any Proof of Claim. Furthermore, nothing in these Claims Procedures is intended to preclude the Receiver from objecting to any Proof of Claim on any ground.

IT IS SO ORDERED, this __ day of _____, 2016.

Hon. William E. Smith
UNITED STATES DISTRICT JUDGE

EXHIBIT B

UNITED STATES DISTRICT COURT
DISTRICT OF RHODE ISLAND

SECURITIES AND EXCHANGE COMMISSION,)
)
 Plaintiff,)
)
 vs.)
)
 PATRICK CHURCHVILLE,)
 CLEARPATH WEALTH MANAGEMENT, LLC,)
)
 Defendants,)
)
 and)
)
 CLEARPATH MULTI-STRATEGY FUND I, L.P.,)
 CLEARPATH MULTI-STRATEGY FUND II, L.P.,)
 CLEARPATH MULTI-STRATEGY FUND III, L.P.,)
 HCR VALUE FUND, L.P.,)
)
 Relief Defendants.)
)

Case No. 15-CV-00191-S-LDA

**NOTICE OF CLAIMS BAR DATE AND
PROCEDURES FOR SUBMITTING PROOFS OF CLAIM**

TO: ALL CLAIMANTS OF PATRICK CHURCHVILLE AND THE CLEARPATH WEALTH MANAGEMENT, LLC RECEIVERSHIP ENTITIES

PLEASE TAKE NOTICE OF THE FOLLOWING:

On _____, 2016, the United States District Court for the District of Rhode Island (the “District Court”) entered an Order in the above-captioned case (the “Claims Bar Date Order”) establishing [_____, 2016] at 5:00 p.m. (Eastern Standard Time) as the deadline (the “Bar Date”) for certain claimants to submit a completed and signed Creditor Proof of Claim Form and/or an Investor Proof of Claim Form under penalty of perjury, together with supporting documentation, against the following entities: Patrick E. Churchville, ClearPath Wealth Management, LLC, ClearPath Multi-Strategy Fund I, L.P., ClearPath Multi-Strategy Fund II, L.P., and ClearPath Multi-Strategy Fund III, L.P. (collectively, the “Receivership Entities”).

1. WHAT IS THE BAR DATE?

The Bar Date is the date by which the individuals and entities described below must submit a Creditor Proof of Claim Form and/or an Investor Proof of Claim Form with the Receiver in the

manner indicated below. The Bar Date is [_____, 2016] at 5:00 p.m. (prevailing Eastern Standard Time), and all Proof of Claim Forms must be actually received by the Receiver on or before that deadline. Claimants who submit Creditor Proof of Claim and/or an Investor Proof of Claim Forms by courier service, overnight service, hand delivery or electronic mail should retain a copy of their bill of lading or other proof of delivery of their Proof of Claim Form. Please note that any Creditor Proof of Claim Form and/or Investor Proof of Claim Form submitted after the Bar Date will be subject to disallowance, which means that you will not receive any distribution from the Receiver or the Receivership Entities.

2. WHO NEEDS TO SUBMIT A CREDITOR PROOF OF CLAIM OR INVESTOR PROOF OF CLAIM FORM?

A “Creditor Claim” is defined as: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, mature, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, against one or more of the Receivership Entities; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right of payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, mature, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, against one or more of the Receivership Entities. All persons or entities (including, without limitation, individuals, partnerships, corporations, joint ventures, estates, trusts, and governmental units) that hold a Creditor Claim shall file a Creditor Proof of Claim Form, unless otherwise expressly stated herein, regardless of whether the Claim at issue has been previously acknowledged by the Receiver or whether the Claim at issue is held with or through any person or entity or based on primary, secondary, direct, indirect, secured, unsecured or contingent liability.

An “Investor Claim” is defined as a right arising from a prior or current investment in or through one or more of the Receivership Entities, including, but not limited to, any of the series funds, limited partnerships and/or limited liability companies previously or currently owned, managed or controlled by one or more of the Receivership Entities. Such series funds, limited partnerships and/or limited liability companies include, but are not limited to, investments previously or currently referred to as: Healthcare Receivables (JER), Series B Hastings Equity Partners LLC, Series D Feingold O’Keeffe Distressed Loan Fund, Series H Solesbee Equipment & Attachments, Series J OPCO, Series K Feingold O’Keeffe Distressed Loan Fund, Receivables Partners LLC, Series B Managed Futures, Series C UPA, Series D Drug Discovery Fund I, Series A IPA Loan, Series E Managed Futures 201, Series F UPA, Series G Drug Discovery Fund, and Series H Managed Futures. (Creditor Claims and Investor Claims may be hereinafter referred to collectively as “Claims”). Any persons or entities (including, without limitation, individuals, partnerships, corporations, joint ventures, estates, trusts and governmental units) that hold an Investor Claim shall file a Proof of Claim regardless of whether the current or former holder of such Investor Claim has received from the Receivership Entities any distribution of funds on account thereof including, but not limited to, interest, income, redemption or return of capital and regardless of whether any amount of such holder’s Investment Claim remains outstanding and unpaid.

Holders of claims that arose after July 30, 2015 including “Administrative Claimants” that provided goods or services to the Receivership Entities or the Receiver at the request of the Receiver after the Receiver was appointed on July 30, 2015 are not required to submit a Proof of Claim Form prior to the Bar Date.

This notice is being sent to many persons and entities that have had some relationship or have done business with the Receivership Entities. The fact that you have received this notice does not necessarily mean that you are a Claimant, that you have a valid claim, or that the District Court or the Receiver believes you have a claim against the Receivership Entities.

3. DO I NEED TO SUBMIT A CREDITOR PROOF OF CLAIM FORM AND/OR AN INVESTOR PROOF OF CLAIM FORM IF I HAVE PREVIOUSLY SUBMITTED EVIDENCE OF A CLAIM TO THE RECEIVER?

Yes. A Claimant that previously has submitted evidence of a Claim with the Receiver must submit a Creditor Proof of Claim Form and/or an Investor Proof of Claim Form evidencing such Claim in order to be entitled to receive a distribution from any of the Receivership Entities.

4. WHAT ARE THE CONSEQUENCES OF NOT SUBMITTING A CREDITOR PROOF OF CLAIM FORM AND/OR AN INVESTOR PROOF OF CLAIM FORM?

ANY CLAIMANT WHO IS REQUIRED TO SUBMIT A PROOF OF CLAIM FORM, BUT THAT FAILS TO DO SO IN A TIMELY MANNER, WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED TO THE FULLEST EXTENT ALLOWED BY APPLICABLE LAW FROM ASSERTING, IN ANY MANNER, SUCH CLAIM AGAINST THE RECEIVERSHIP ENTITIES AND THEIR RESPECTIVE PROPERTY OR ESTATES; WILL NOT BE PERMITTED TO OBJECT TO ANY DISTRIBUTION PLAN PROPOSED BY THE RECEIVER ON ACCOUNT OF SUCH CLAIM; WILL BE DENIED ANY DISTRIBUTIONS UNDER ANY DISTRIBUTION PLAN IMPLEMENTED BY THE RECEIVER ON ACCOUNT OF SUCH CLAIM; AND WILL NOT RECEIVE ANY FURTHER NOTICES ON ACCOUNT OF SUCH CLAIM. FURTHER, THE RECEIVERSHIP ENTITIES AND THEIR RESPECTIVE PROPERTY OR ESTATES WILL BE DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM.

HOLDERS OF INVESTOR CLAIMS WHO HAVE RECEIVED ANY DISTRIBUTIONS ON ACCOUNT OF SUCH CLAIMS, INCLUDING INCOME, INTEREST, REDEMPTIONS AND/OR RETURN OF CAPITAL, WHO FAIL TO FILE A TIMELY AND PROPERLY EXECUTED INVESTOR PROOF OF CLAIM SHALL BE SUBJECT TO THE TERMS OF THIS SECTION 4 INCLUDING HOLDERS OF SUCH INVESTOR CLAIMS WHO ARE HEREINAFTER SUBJECT TO SUIT BY THE RECEIVER FOR RECOVERY OF ANY DISTRIBUTIONS MADE TO SUCH INVESTOR BY ANY OF THE RECEIVERSHIP ENTITIES PRIOR TO THE COMMENCEMENT OF THIS RECEIVERSHIP.

5. WHERE CAN I GET A COPY OF THE CREDITOR PROOF OF CLAIM OR INVESTOR PROOF OF CLAIM FORMS?

For your convenience, enclosed with this notice are the Creditor Proof of Claim and Investor Proof of Claim Forms. Copies of the Creditor Proof of Claim and Investor Proof of Claim Forms are also available at <http://dbslawfirm.com/receivership/churchville-clearpath>. Additional information can be found on the Receiver's website at <http://dbslawfirm.com/receivership/churchville-clearpath>. The Receiver will also provide this notice and the Creditor Proof of Claim and Investor Proof of Claim Forms to any potential Claimant who makes a written request for such documents to (a) the e-mail address clearpathreceiver@dbslawfirm.com; or (b) the address of the Receiver, c/o Donoghue Barrett & Singal, P.C., One Cedar Street, Suite 300, Providence, Rhode Island 02903.

6. HOW DO I SUBMIT MY CREDITOR PROOF OF CLAIM AND/OR INVESTOR PROOF OF CLAIM FORMS?

A completed and signed Creditor Proof of Claim Form and/or Investor Proof of Claim Form, together with supporting documentation, must be submitted to the Receiver, so as to be actually received no later than [_____, 2016] at 5:00 p.m. (Eastern Standard Time).

Creditor Proof of Claim and/or Investor Proof of Claim Forms must be submitted to the Receiver (a) by mail to Stephen F. Del Sesto, Esq., Court-appointed Receiver, c/o Donoghue Barrett & Singal, P.C., One Cedar Street, Suite 300, Providence, Rhode Island 02903; (b) by courier service, overnight service or hand delivery to Stephen F. Del Sesto, Esq., Court-appointed Receiver, c/o Donoghue Barrett & Singal, P.C., One Cedar Street, Suite 300, Providence, Rhode Island 02903; or (c) by electronic mail, as an attachment in portable document format (.pdf) to clearpathreceiver@dbslawfirm.com. Proof of Claim Forms should not be filed with the District Court, and any Proof of Claim Form so filed will not be considered properly submitted.

You must identify, in the Proof of Claim Form, the Receivership Entity against which you are asserting a Claim if such information is available to you. However, you may submit separate Proof of Claim Forms against more than one or all of the Receivership Entities if, based upon a reasonable investigation, you believe that you hold a Claim against those Receivership Entities or are unsure which Receivership Entity you hold a Claim against.

7. SUPPORTING DOCUMENTS

Please attach to your Creditor Proof of Claim and/or Investor Proof of Claim Forms documents, including any electronic data (including copies of emails and other electronic data) that support your Creditor Proof of Claim Form and/or Investor Proof of Claim Form. Such documentation may include, but is not limited to: copies of personal checks, cashier's checks, wire transfer advices, account statements and other documents evidencing the investment or payment of funds; any written contract or agreement made in connection with any investment in or with any Receivership Entity; a chronological accounting of all money received by the Claimant from any Receivership Entity or the Receiver, whether such payments are denominated as the return of principal, interest, commissions, finder's fees, sponsor payments, or otherwise; copies of all

documentation and records reflecting or regarding any withdrawals ever made by or payments received by the Claimant from any Receivership Entity or the Receiver; copies of all agreements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, or evidence of perfection of lien; and other documents evidencing the amount and basis of the Claim. **DO NOT SEND ORIGINAL DOCUMENTS.** If such supporting documentation is not available, please explain why in an addendum that is attached to your Proof of Claim Form.

Please do not submit the following types of materials with a Creditor Proof of Claim Form or Investor Proof of Claim Form unless requested by the Receiver: (1) marketing brochures and other marketing materials received from Receivership Entities; (2) routine or form correspondence received from Receivership Entities; (3) copies of pleadings on file in any case involving the Receiver or the Receivership Entities; and (4) other documents received from Receivership Entities that do not reflect Claimant specific information concerning the existence or value of a Claim.

8. REQUESTS FOR ADDITIONAL INFORMATION AND INTERVIEWS

If after receiving a Creditor Proof of Claim or Investor Proof of Claim, the Receiver determines that he needs additional information to review and process a Claim, the Receiver may contact the Claimant by telephone or email to request such additional information from the Claimant. A Claimant shall submit to an interview by the Receiver if the Receiver, in his discretion requests an interview to facilitate processing of the Claimant's Claim.

9. COOPERATION

The Court has directed all parties and Claimants to cooperate with the Receiver to the maximum extent possible to achieve swift resolution of disputes concerning Claims. **ALL CLAIMANTS SHOULD UNDERSTAND THAT RECOVERY WILL, IN ALL LIKELIHOOD, BE SIGNIFICANTLY LESS THAN THE VALUE OF ANY RESPECTIVE CLAIM.**

10. RESERVATION OF RIGHTS

The Receiver reserves the right to dispute, or assert offsets or defenses as to the nature, amount, liability, classification, or otherwise against, any amounts asserted in any Creditor Proof of Claim Form and/or Investor Proof of Claim Form. Nothing set forth in this notice or the Proof of Claim Form shall preclude the Receiver from objecting to any Proof of Claim Form, on any grounds.

Dated this [] day of [], 2016.

BY ORDER OF THE HONORABLE WILLIAM E. SMITH
UNITED STATES DISTRICT COURT JUDGE

Stephen F. Del Sesto, Esq., as and only as Court- Appointed Receiver

EXHIBIT C

CREDITOR PROOF OF CLAIM IS TO BE FILED WITH RECEIVER – DO NOT FILE WITH COURT

UNITED STATES DISTRICT COURT
DISTRICT OF RHODE ISLAND

SECURITIES AND EXCHANGE COMMISSION,)	
)	
Plaintiff,)	
)	
vs.)	Case No. 15-CV-00191-S-LDA
PATRICK CHURCHVILLE,)	
CLEARPATH WEALTH MANAGEMENT, LLC,)	
)	
Defendants,)	
)	
and)	
CLEARPATH MULTI-STRATEGY FUND I, L.P.,)	
CLEARPATH MULTI-STRATEGY FUND II, L.P.,)	
CLEARPATH MULTI-STRATEGY FUND III, L.P.,)	
HCR VALUE FUND, L.P.,)	
)	
Relief Defendants.)	

CREDITOR PROOF OF CLAIM FORM

Please Type or Print in the Boxes Below
Do NOT use Red Ink, Pencil, or Staples

FOR RECEIVER'S USE ONLY

Creditor Claim No.: _____

Date Received: __/__/____

BAR DATE: _____

PART I: CLAIMANT IDENTIFICATION

Name of Individual (Last, First) or Entity

If Entity, Name (Last, First) of Individual Completing Form on behalf of Entity _____ Title _____

Street Address

City	State	Zip Code
Foreign Province	Foreign Postal Code	Foreign Country Name/Abbreviation

Telephone Number (Primary)

_____-_____-_____

Telephone Number (Alternate)

_____-_____-_____

Email Address

PART II: CREDITOR CLAIM

<p>AMOUNT OF CLAIM: _____ (If your claim is based on equity or other interest(s) and is not subject to specific valuation, please include such information in the "Specific Grounds for Claim" box below.)</p>	<p>DATE CLAIM INCURRED: _____ _____</p>
--	--

Please identify, by checking the appropriate box, the Receivership Entity against whom this claim is asserted:

<input type="checkbox"/>	CLEARPATH WEALTH MANAGEMENT, LLC
<input type="checkbox"/>	CLEARPATH MULTI-STRATEGY FUND I, L.P.
<input type="checkbox"/>	CLEARPATH MULTI-STRATEGY FUND II, L.P.
<input type="checkbox"/>	CLEARPATH MULTI-STRATEGY FUND III, L.P.
<input type="checkbox"/>	PATRICK E. CHURCHVILLE
<input type="checkbox"/>	Other (please specify) _____

Specific Grounds for Claim (attach additional sheet(s), if necessary). _____

Secured Claim. Check if you contend that your claim is subject to a security interest. Attach copies of all documents that evidence the claim of secured status, including, but not limited to, promissory notes, mortgages, security agreements, and evidence of perfection of lien.

Asserted Value of Collateral:
 \$ _____ .00

Description of Collateral:

If Court Judgment, Date Obtained:
 ____/____/____

If Legal Action Pending, Date Commenced,
 Court Name, and Case No.:

Claim Status

Check if you are aware that anyone else has filed a Proof of Claim Form relating to your Claim. (Attach statement giving particulars).

Check if the address entered on this form differs from the address on the envelope sent to you by the Receiver (if you received this form via mail).

Check here if this Proof of Claim:

Amends a previously filed Proof of Claim Form, dated: _____

Replaces a previously filed Proof of Claim Form, dated: _____

Supplements a previously filed Proof of Claim Form, dated: _____

YOU MUST READ AND SIGN THE RELEASE AND THE CERTIFICATE OF TRUTHFULNESS. FAILURE TO SIGN THE RELEASE AND THE CERTIFICATE OF TRUTHFULNESS MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.

SUPPORTING DOCUMENTATION: Please attach to your Creditor Proof of Claim Form only documents (including copies of emails and other electronic data) that support your Creditor Proof of Claim Form. Such documentation may include, but is not limited to: copies of personal checks, cashier's checks, wire transfer advices; account statements and other documents evidencing the investment or payment of funds; any written contract or agreement made in connection with any investment in or with any Receivership Entity; a chronological accounting of all money received by the Claimant from any Receivership Entity or the Receiver, whether such payments are denominated as the return of principal, interest, commissions, finder's fees, sponsor payments, or otherwise; copies of all documentation and records reflecting or regarding any withdrawals ever made by or payments received by the Claimant from any Receivership Entity or the Receiver; copies of all agreements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, or evidence of perfection of lien; and other documents evidencing the amount and basis of the Claim. DO NOT SEND ORIGINAL DOCUMENTS. If such documentation is not available, please attach an explanation of why the documents are not available.

Please do not submit the following type of materials with the Creditor Proof of Claim Form unless requested by the Receiver: (1) marketing brochures and other marketing materials received from the Receivership Entity; (2) routine or form correspondence received from the Receivership Entities; (3) copies of pleadings on file in any case involving the Receiver or the Receivership Entities; and (4) other documents received from Receivership Entities that do not reflect Claimant specific information concerning the existence or value of a Claim.

VERIFICATION OF CLAIMS: All Creditor Proof of Claim Forms submitted are subject to verification by the Receiver and approval by the Court. It is important to provide complete and accurate information to facilitate this effort. Claimants must be willing to submit to an interview and may be asked to supply additional information to complete the claims process.

CONSENT TO JURISDICTION: By submitting your Creditor Proof of Claim Form, you consent to the jurisdiction of the United States District Court for the District of Rhode Island for all purposes and agree to be bound by its decisions, including, without limitation, a determination as to the validity and amount of any Claims asserted against the Receivership Entities. In submitting your Creditor Proof of Claim Form, you agree to be bound by the actions of the United States District Court for the District of Rhode Island even if that means your Claim is limited or denied.

CERTIFICATE OF TRUTHFULNESS: Pursuant to 28 U.S.C § 1746, I, the undersigned, hereby certify, **under penalty of perjury under the laws of the United States of America**, that all of the information provided in this Creditor Proof of Claim Form, including all Schedules and attachments to the Creditor Proof of Claim, is true and correct and that the undersigned is authorized to make this Claim.

(Sign your name here)

(Date)

(Type or print your name here)

(Capacity of person(s) signing)

Submit your Creditor Proof of Claim Form and supporting documentation to the Receiver: (1) by mail to: Stephen F. Del Sesto, Esq., Court-appointed Receiver, Donoghue Barrett & Singal, P.C., One Cedar Street, Suite 300, Providence, Rhode Island 02903; (2) by courier service, overnight service or hand delivery addressed to: Stephen F. Del Sesto, Esq., Court-appointed Receiver, Donoghue Barrett & Singal, P.C., One Cedar Street, Suite 300, Providence, Rhode Island 02903; or, (3) by electronic mail, as an attachment in portable document format (.pdf), to clearpathreceiver@dbslawfirm.com.

Reminder Checklist:

1. Please sign the above declaration.
2. Remember to attach supporting documentation, if available.
3. Keep a copy of your claim form and all supporting documentation for your records.
4. If your contact information changes, please send the Receiver updated information.

EXHIBIT D

INVESTOR PROOF OF CLAIM IS TO BE FILED WITH RECEIVER – DO NOT FILE WITH COURT

UNITED STATES DISTRICT COURT
DISTRICT OF RHODE ISLAND

SECURITIES AND EXCHANGE COMMISSION,)
)
Plaintiff,)
)
vs.)
PATRICK CHURCHVILLE,)
CLEARPATH WEALTH MANAGEMENT, LLC,)
)
Defendants,)
)
and)
CLEARPATH MULTI-STRATEGY FUND I, L.P.,)
CLEARPATH MULTI-STRATEGY FUND II, L.P.,)
CLEARPATH MULTI-STRATEGY FUND III, L.P.,)
HCR VALUE FUND, L.P.,)
)
Relief Defendants.)
_____)

Case No. 15-CV-00191-S-LDA

INVESTOR PROOF OF CLAIM FORM

Please Type or Print in the Boxes Below
Do NOT use Red Ink, Pencil, or Staples

FOR RECEIVER'S USE ONLY
Investor Claim No.: _____
Date Received: __/__/____

BAR DATE: _____

PART I: TRANSFEREE IDENTIFICATION

Name of Individual (Last, First) or Entity _____		
If Entity, Name (Last, First) of Individual Completing Form on behalf of Entity _____		Title _____
Street Address _____		
City _____	State _____	Zip Code _____
Foreign Province _____	Foreign Postal Code _____	Foreign Country Name/Abbreviation _____

Telephone Number (Primary)

____-____-____

Telephone Number (Alternate)

____-____-____

Email Address

PART II: INVESTOR CLAIM

Please list all contribution that you made to investment funds managed by Patrick Churchville and/or ClearPath Wealth Management LLC.

CONTRIBUTION NO. 1

Date of Contribution: _____

Amount of Contribution: _____

Receivership Entity Contributed to (if known): _____

Name of Fund Contributed to (if known): _____

Other relevant details about contribution: _____

CONTRIBUTION NO. 2

Date of Contribution: _____

Amount of Contribution: _____

Receivership Entity Contributed to (if known): _____

Name of Fund Contributed to (if known): _____

Other relevant details about contribution: _____

CONTRIBUTION NO. 3

Date of Contribution: _____

Amount of Contribution: _____

Receivership Entity Contributed to (if known): _____

Name of Fund Contributed to (if known): _____

Other relevant details about contribution: _____

CONTRIBUTION NO. 4

Date of Contribution: _____

Amount of Contribution: _____

Receivership Entity Contributed to (if known): _____

Name of Fund Contributed to (if known): _____

Other relevant details about contribution: _____

Please list all distributions that you received from Patrick Churchville and/or ClearPath Wealth Management, LLC.

DISTRIBUTION NO. 1

Date of Distribution: _____

Amount of Distribution: _____

Receivership Entity from which distribution came (if known): _____

Name of Fund from which distribution came (if known): _____

Classification of Distribution (if known)¹: _____

Other relevant details about distribution: _____

DISTRIBUTION NO. 2

Date of Distribution: _____

Amount of Distribution: _____

Receivership Entity from which distribution came (if known): _____

Name of Fund from which distribution came (if known): _____

Classification of Distribution (if known): _____

Other relevant details about distribution: _____

DISTRIBUTION NO. 3

Date of Distribution: _____

Amount of Distribution: _____

Receivership Entity from which distribution came (if known): _____

Name of Fund from which distribution came (if known): _____

Classification of Distribution (if known): _____

Other relevant details about distribution: _____

¹ Please indicate whether the distribution was classified in particular manner. For example, the distribution may have been classified as a return of capital, interest payment on contribution or an advance on a future distribution. Please note, that the distribution may not have been classified in any particular manner, in which instance, you should simply mark this line "not applicable."

DISTRIBUTION NO. 4

Date of Distribution: _____

Amount of Distribution: _____

Receivership Entity from which distribution came (if known): _____

Name of Fund from which distribution came (if known): _____

Classification of Distribution (if known): _____

Other relevant details about distribution: _____

(IF NEEDED, PLEASE USE ADDITIONAL SHEETS ATTACHED BELOW)

Investor Claim Status

Check if you are aware that anyone else has filed an Investor Proof of Claim Form relating to your Claim. (Attach statement giving particulars).

Check if the address entered on this form differs from the address on the envelope sent to you by the Receiver (if you received this form via mail).

Check here if this Investor Proof of Claim:

Amends a previously filed Investor Proof of Claim Form, dated: _____

Replaces a previously filed Investor Proof of Claim Form, dated: _____

Supplements a previously filed Investor Proof of Claim Form, dated: _____

YOU MUST READ AND SIGN THE RELEASE AND THE CERTIFICATE OF TRUTHFULNESS. FAILURE TO SIGN THE RELEASE AND THE CERTIFICATE OF TRUTHFULNESS MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.

SUPPORTING DOCUMENTATION: Please attach to your Investor Proof of Claim Form only documents (including copies of emails and other electronic data) that support your Investor Proof of Claim Form. Such documentation may include, but is not limited to: copies of personal checks, cashier's checks, wire transfer advices; account statements and other documents

evidencing the investment or payment of funds; any written contract or agreement made in connection with any investment in or with any Receivership Entity; a chronological accounting of all money received by the Claimant from any Receivership Entity or the Receiver, whether such payments are denominated as the return of principal, interest, commissions, finder's fees, sponsor payments, or otherwise; copies of all documentation and records reflecting or regarding any withdrawals ever made by or payments received by the Claimant from any Receivership Entity or the Receiver; copies of all agreements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, or evidence of perfection of lien; and other documents evidencing the amount and basis of the Claim. **DO NOT SEND ORIGINAL DOCUMENTS.** If such documentation is not available, please attach an explanation of why the documents are not available.

Please do not submit the following type of materials with your Investor Proof of Claim Form unless requested by the Receiver: (1) marketing brochures and other marketing materials received from the Receivership Entity; (2) routine or form correspondence received from the Receivership Entities; (3) copies of pleadings on file in any case involving the Receiver or the Receivership Entities; and (4) other documents received from Receivership Entities that do not reflect Claimant specific information concerning the existence or value of a Claim.

VERIFICATION OF CLAIMS: All Investor Proof of Claim Forms submitted are subject to verification by the Receiver and approval by the Court. It is important to provide complete and accurate information to facilitate this effort. Claimants must be willing to submit to an interview and may be asked to supply additional information to complete the claims process.

CONSENT TO JURISDICTION: By submitting your Investor Proof of Claim Form, you consent to the jurisdiction of the United States District Court for the District of Rhode Island for all purposes and agree to be bound by its decisions, including, without limitation, a determination as to the validity and amount of any Claims asserted against the Receivership Entities. In submitting your Investor Proof of Claim Form, you agree to be bound by the actions of the United States District Court for the District of Rhode Island even if that means your Claim is limited or denied.

CERTIFICATE OF TRUTHFULNESS: Pursuant to 28 U.S.C § 1746, I, the undersigned, hereby certify, **under penalty of perjury under the laws of the United States of America**, that all of the information provided in this Investor Proof of Claim Form, including all Schedules and attachments to the Investor Proof of Claim, is true and correct and that the undersigned is authorized to make this Claim.

(Sign your name here)

(Date)

(Type or print your name here)

(Capacity of person(s) signing)

Submit your Investor Proof of Claim Form and supporting documentation to the Receiver: (1) by mail to: Stephen F. Del Sesto, Esq., Court-appointed Receiver, Donoghue Barrett & Singal, P.C., One Cedar Street, Suite 300, Providence, Rhode Island 02903; (2) by courier service, overnight service or hand delivery addressed to: Stephen F. Del Sesto, Esq., Court-appointed Receiver, Donoghue Barrett & Singal, P.C., One Cedar Street, Suite 300, Providence, Rhode Island 02903; or, (3) by electronic mail, as an attachment in portable document format (.pdf), to clearpathreceiver@dbslawfirm.com.

Reminder Checklist:

1. Please sign the above declaration.
2. Remember to attach supporting documentation, if available.
3. Keep a copy of your claim form and all supporting documentation for your records.
4. If your contact information changes, please send the Receiver updated information.

ADDITIONAL CONTRIBUTION DISCLOSURE

CONTRIBUTION NO. __

Date of Contribution: _____

Amount of Contribution: _____

Receivership Entity Contributed to (if known): _____

Name of Fund Contributed to (if known): _____

Other relevant details about contribution: _____

CONTRIBUTION NO. __

Date of Contribution: _____

Amount of Contribution: _____

Receivership Entity Contributed to (if known): _____

Name of Fund Contributed to (if known): _____

Other relevant details about contribution: _____

ADDITIONAL DISTRIBUTION DISCLOSURE

DISTRIBUTION NO. __

Date of Distribution: _____

Amount of Distribution: _____

Receivership Entity from which distribution came (if known): _____

Name of Fund from which distribution came (if known): _____

Classification of Distribution (if known): _____

Other relevant details about distribution: _____

DISTRIBUTION NO. __

Date of Distribution: _____

Amount of Distribution: _____

Receivership Entity from which distribution came (if known): _____

Name of Fund from which distribution came (if known): _____

Classification of Distribution (if known): _____

Other relevant details about distribution: _____

EXHIBIT E

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF RHODE ISLAND

SECURITIES AND EXCHANGE COMMISSION,)	
Plaintiff,)	
v.)	Case No. 15-CV-00191-S-LDA
)	
PATRICK CHURCHVILLE, CLEARPATH WEALTH MANAGEMENT, LLC,)	
)	
Defendants,)	
and)	
)	
CLEARPATH MULTI-STRATEGY FUND I, L.P.,)	
CLEARPATH MULTI-STRATEGY FUND II, L.P.,)	
CLEARPATH MULTI-STRATEGY FUND III, L.P.,)	
HCR VALUE FUND, L.P.,)	
)	
Relief Defendants.)	

NOTICE OF LAST DAY TO SUBMIT A PROOF OF CLAIM FORM

PLEASE TAKE NOTICE THAT the United States District Court for the District of Rhode Island has entered an Order establishing _____, 2016 at 5:00 p.m. (Eastern Standard Time) (the “Bar Date”) as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures, estates, trusts and governmental units) who asserts a claim (collectively, “Claimants.” as more specifically defined below) against any of the Receivership Entities listed in the box below to submit a Creditor Proof of Claim Form or Investor Proof of Claim Form.

Receivership Entities
Patrick E. Churchville
ClearPath Wealth Management, LLC
ClearPath Multi-Strategy Fund I, L.P.
ClearPath Multi-Strategy Fund II, L.P.
ClearPath Multi-Strategy Fund III, L.P.

A Claimant must identify, in the Proof of Claim Form, the Receivership Entity against which it is asserting a Claim if such information is available to the Claimant. However, a Claimant may submit separate Proof of Claim Forms against more than one or all of the Receivership Entities if, based upon a reasonable investigation, such Claimant believes that it holds a claim against those Receivership Entities or is unsure which Receivership Entity against which it holds a Claim.

The Bar Date and claims filing procedures set forth below apply to all claims against the Receivership Entities that arose prior to July 30, 2015, the date the Receiver was appointed. If you believe any of the Receivership Entities may owe you money or a distribution interest, including a debt, equity or hybrid type interest, you should consider filing a Claim before the applicable Bar Date. Holders of claims that arose after July 30, 2015, including Administrative Claimants as described herein, are not required to submit a Proof of Claim Form at this time.

WHO MUST SUBMIT A PROOF OF CLAIM FORM

You **MUST** submit a Proof of Claim Form if you have a Claim against any of the Receivership Entities that arose prior to July 30, 2015. This includes any claim based on acts or omissions of the Receivership Entities that occurred before July 30, 2015, even if those claims are not now fixed, liquidated, or certain and did not mature or become fixed, liquidated or certain before that date.

All persons or entities (including, without limitation, individuals, partnerships, corporations, joint ventures, estates, trusts and governmental units) that believe they possess a potential or claimed right to payment, or a claim of any nature, against any of the Receivership Entities and believe that they are owed any money by, or are entitled to a distribution (including distribution of a debt, equity or hybrid type interest) from, any of the Receivership Entities must submit a Proof of Claim Form, unless otherwise expressly stated herein, regardless of whether such claim has been acknowledged by the Receiver (each a “Claimant”).

All persons or entities (including, without limitation, individuals, partnerships, corporations, joint ventures, estates, trusts and governmental units) that hold an Investor Claim (as defined below) shall file an Investor Proof of Claim regardless of whether the current or former holder of such Investor Claim has received from the Receivership Entities any distribution of funds on account thereof including, but not limited to, interest, income, redemption or return of capital and regardless of whether any amount of such holder’s Investment Claims remains outstanding and unpaid.

A “Creditor Claim” is: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, against one or more of the Receivership Entities or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, unsecured, against one or more of the Receivership Entities.

An “Investor Claim” is defined as a right arising from a prior or current investment in or through one or more of the Receivership Entities, including, but not limited to, any of the series funds, limited partnerships and/or limited liability companies previously or currently owned, managed or controlled by one or more of the Receivership Entities. Such series funds, limited partnerships and/or limited liability companies include, but are not limited to, investments previously or currently referred to as: Healthcare Receivables (JER), Series B Hastings Equity Partners LLC, Series D Feingold O’Keeffe Distressed Loan Fund, Series H Solesbee Equipment & Attachments, Series J OPCO, Series K Feingold O’Keeffe Distressed Loan Fund, Receivables Partners LLC, Series B Managed Futures, Series C UPA, Series D Drug Discovery Fund I, Series A IPA Loan, Series E Managed Futures 201, Series F UPA, Series G Drug Discovery Fund, and Series H Managed Futures. (Creditor Claims and Investor Claims may be hereinafter referred to collectively as “Claims”).

WHO DOES NOT NEED TO SUBMIT A PROOF OF CLAIM

“Administrative Claimants” that provided goods or services to the Receivership Entities or the Receiver at the request of the Receiver after the Receiver was appointed on July 30, 2015, are not required to submit a Proof of Claim Form prior to the Bar Date.

WHEN AND WHERE TO SUBMIT A PROOF OF CLAIM FORM

Creditor Proof of Claim and Investor Proof of Claim Forms must be submitted so as to be actually received on or before _____, 2016 at 5:00 p.m. (Eastern Standard Time) by the Receiver in the following manner: (1) by mail to: Stephen F. Del Sesto, Esq., Court-appointed Receiver, Donoghue Barrett & Singal, P.C., One Cedar Street, Suite 300, Providence, Rhode Island 02903; (2) by courier service, overnight service or hand delivery addressed to: Stephen F. Del Sesto, Esq., Court-appointed Receiver, Donoghue Barrett & Singal, P.C., One Cedar Street, Suite 300, Providence, Rhode Island 02903; or (3) by electronic mail, as an attachment in portable document format (.pdf), to clearpathreceiver@dbslawfirm.com. Claimants who submit Creditor Proof of Claim or Investor Proof of Claim Forms by courier service, overnight service, hand delivery or electronic mail should retain a copy of their bill of lading or other proof of delivery of their Creditor Proof of Claim or Investor Proof of Claim Forms.

CONSEQUENCES OF FAILURE TO SUBMIT A PROOF OF CLAIM FORM BY THE BAR DATE

If, as described in this notice, you are required to submit a Creditor Proof of Claim Form or an Investor Proof of Claim Form but do not do so on or before the Bar Date of _____, 2016, at 5:00 p.m. (Eastern Standard Time), you shall be forever barred, estopped, and enjoined to the fullest extent allowed by applicable law from asserting, in any manner, such Claim against the Receivership Entities and their respective property or estates, shall not be permitted to object to any distribution plan proposed by the Receiver on account of such Claim; shall be denied any distributions under any distribution plan implemented by the Receiver on account of such Claim; and shall not receive any further notices on account of such Claim. Further, the Receivership Entities and their respective property or estates shall be discharged from any and all indebtedness or liability with respect to such Claim. Holders of Investor Claims who have received any distributions on account of such claims, including income, interest, redemptions and/or return of capital, who fail to file a timely and properly executed Investor Proof of Claim Form shall be subject to the terms of this paragraph including holders of such Investor Claims who are hereinafter subject to suit by the Receiver for recovery of any distributions made to such investor by any of the Receivership Entities prior to the commencement of this receivership.

YOU MAY WISH TO CONSULT AN ATTORNEY IN THIS MATTER.

To obtain additional information and Investor Proof of Claim or Creditor Proof of Claim Forms, call: (401) 454-0400. Or write to: Stephen F. Del Sesto, Esq., Court-appointed Receiver, Donoghue Barrett & Singal, P.C., One Cedar Street, Suite 300, Providence, RI 02903. Or email: clearpathreceiver@dbslawfirm.com.

A copy of the Bar Date Order, Creditor Proof of Claim Form, Investor Proof of Claim Form, instructions, and additional information for potential claimants is available at <http://dbslawfirm.com/receivership/churchville-clearpath>.