

UNITED STATES DISTRICT COURT
DISTRICT OF RHODE ISLAND

SECURITIES AND EXCHANGE COMMISSION,)
)
 Plaintiff,)
)
 vs.)
)
 PATRICK CHURCHVILLE,)
 CLEARPATH WEALTH MANAGEMENT, LLC,)
)
 Defendants,)
)
 and)
)
 CLEARPATH MULTI-STRATEGY FUND I, L.P.,)
 CLEARPATH MULTI-STRATEGY FUND II, L.P.,)
 CLEARPATH MULTI-STRATEGY FUND III, L.P.,)
 HCR VALUE FUND, L.P.,)
)
 Relief Defendants.)

Case No. 15-CV-00191-S-LDA

ORDER

This matter having come before this Honorable Court on the Court appointed Receiver's Petition to Engage Financial Advisor, it is hereby

ORDERED, DECREED AND ADJUDGED

1. For the reasons set forth in the Receiver's Petition to Engage Financial Advisor (the "Petition"), the Petition is GRANTED.
2. The Receiver is hereby authorized to engage Sansiveri, Kimball & Co., L.L.P., 55 Dorrance Street, Providence, Rhode Island (the "Advisor") to review the financial records of the Receivership Entities to evaluate principal investments and subsequent distributions as to each investor and to determine the source of any distributions or other payments. The Advisor shall be additionally authorized to assist or provide the Receiver with: (a) financial analysis and forensic accounting services; (b) document storage and retrieval; (c) review and analysis of various financial records of the Receivership Entities and entities related to any of the Defendants; (d) various other financial consulting services consistent with the Advisor engagement which are determined by the Receiver to be necessary; (e) the preparation of written

reports of results as may be required by this Court or the Receiver or as may be requested by any party and specifically authorized by this Court or the Receiver; (f) attendance at settlement meetings and/or depositions, if necessary; and, (g) expert witness testimony at deposition or trial in support of the work performed and conclusions reached, if necessary.

3. Subject to the terms and conditions of this Order, the scope and terms of the Receiver's engagement of the Advisor shall be in consistent with: (a) the Advisor's proposed engagement letter which is attached to the Petition as Exhibit A; and (b) proposal submitted by Advisor on July 21, 2015, which is attached to the Petition as Exhibit B, both of which are fully incorporated and made a part of herein.

4. Compensation for the services provided by Advisor to the Receiver and Receivership Estate shall be expressly subject to the terms and conditions of the Order Appointing Receiver entered by this Court on or about July 30, 2015, and the "Billing Instructions for Receiver's in Civil Actions Commenced by the U.S. Securities and Exchange Commission" agreed to by the Receiver.

IT IS SO ORDERED, this 19th day of October, 2015.



Hon. William E. Smith
UNITED STATES DISTRICT JUDGE