

January 27, 2020

## NOTICE TO POTENTIAL CREDITORS AND PARTIES IN INTEREST RE: CHARTERCARE COMMUNITY BOARD, ST. JOSEPH HEALTH SERVICES OF RHODE ISLAND, AND ROGER WILLIAMS HOSPITAL

Please be advised that on January 17, 2020, the Superior Court appointed the undersigned as permanent liquidating receiver of CharterCARE Community Board; St. Joseph Health Services of Rhode Island; and Roger Williams Hospital (the "Companies"). Enclosed is a copy of the Court's Liquidating Receivership Notice (the "Notice"). You have received this notice because the books and records of the Companies indicate that you may have a stake in this receivership as a creditor or other party in interest.

A receivership is a state court equitable remedy. The receiver is the agent of the Court, appointed to administer and liquidate the assets of the Companies. Our office does not and has not represented any Company or its principals, and I have been appointed as a neutral, impartial receiver.

As set forth in the Notice, creditors are restrained and enjoined from taking any action to enforce any and all claims that they may be entitled to assert against any Company and/or its assets.

Any sale of assets outside the ordinary course of business, any approval of creditors' claims, and any distribution to creditors is subject to Court approval after notice and an opportunity for a hearing to creditors and other parties in interest.

The Court has set a deadline of May 18, 2020 for creditors to submit sworn Proofs of Claim to the receiver. Therefore, if you have a claim against one or more of the Companies, please deliver your claim to me by the deadline. For your convenience a form Proof of Claim is included on the reverse side of this notice.

From time to time you will receive notices about this receivership. You will also be notified when the case is ready to be closed and if there will be a distribution to creditors at the close of the case.

If you have any questions, please contact me at themmendinger@bresm.com or my paralegal Jo-Ann Lawson at (401) 453-2300 or ilawson@bresm.com.

Cordially,

Thomas S. Hemmendinger, permanent liquidating receiver

362 Broadway Providence, RI 02909 401.453.2300

One Church Green PO Box 488 Taunton, MA 02780 508.822.0178 www.brcsm.com

Send proof of claim form to: Thomas S. Hemmendinger, Receiver Brennan, Recupero, Cascione, Scungio & McAllister, LLP 362 Broadway Providence, RI 02909

## RECEIVERSHIP PROOF OF CLAIM—CHARTERCARE COMMUNITY BOARD, ST. JOSEPH HEALTH SERVICES OF RHODE ISLAND, AND/OR ROGER WILLIAMS HOSPITAL

I,, being duly sworn,	depose and say:
1. [check appropriate creditor type] I am the Cla (title) of	imant. [OR] I am the, who is the Claimant.
2. The <i>full</i> mailing address of the Claimant is The e	mail address of the Claimant is
3. The Debtor in this proof of claim is <i>[check all that a CharterCARE Community Board St. Joseph Health Services of Rhode Isla Roger Williams Hospital</i>	
4. As of December 18, 2019, the Debtor owed and still	owes the Claimant a balance of  Dollars (\$ a statement of which
account is attached hereto (please attach all supporting	Dollars (\$), a statement of which documents).
5. Such account is just, true and correct, and said balan	nce is now due claimant from the Debtor.
6. No part thereof has been paid or satisfied, and there knowledge or belief of deponent.	are no set-offs, recoupments or counterclaims thereto, to the
7. No security exists for said debt, except [if left blank,	there is no security]:
8. [optional—if left blank, there will be no power of att	torney] The following attorneys named on this Proof of Claim are t for all purposes whatsoever in connection with this claim with bu):
Check here if your claim is secured, and attack Check here if you believe you have an unsecu priority \$ and the legal basis to	red priority claim, specify the amount of the claim entitled to
	(claimant name - print)
λ	(claimant signature)
STATE OFCOUNTY OF	
Subscribed and sworn to before me this day of	, 2020.
	Notary Public My commission expires

STATE OF RHODE ISLAND PROVIDENCE, SC.

SUPERIOR COURT

In Re:

CharterCARE Community Board, St. Joseph Health Services of Rhode Island, and Roger Williams Hospital

C.A. No. PC-2019-11756

## LIQUIDATING RECEIVERSHIP NOTICE

Please take notice that on JANVALY 17, 2020, an order appointing Permanent Liquidating Receiver was entered by this Court in this matter. Said order appointed Thomas S. Hemmendinger of Providence, Rhode Island, as Permanent Liquidating Receiver of the above-referenced Petitioners and specified that said Liquidating Receiver was to give the Liquidating Receiver's Surety Bond in the amount of \$10,000.00, with respect to the Liquidating Receiver's faithful performance of the duties conferred upon the Liquidating Receiver by said Order.

Said order, the original of which is on file in the Office of the Clerk of this Court, and which order is incorporated herein by reference, contains, inter alia, the following provisions:

"9. That the commencement, prosecution, or continuance of the prosecution, of any action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession proceeding, both judicial and non-judicial, or any other proceeding, in law, or in equity or under any statute, or otherwise, against said Petitioners or any of their property, in any Court, agency, tribunal, or elsewhere, or before any arbitrator, or otherwise by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon Petitioners or against any property of said Petitioners, or the taking or attempting to take into possession any property in the possession of the Petitioners or of which the Petitioners have the right to possession or legal title thereto, or the interference with the Liquidating Receiver's taking possession of or retaining possession of any such property, or the cancellation at any time during the Receivership proceeding herein of any insurance policy, lease or other contract relating to the Petitioners, by any of such parties aforesaid, other than the Liquidating Receiver designated as aforesaid, or the termination of services relating to the Petitioners, without obtaining prior approval thereof from this Honorable Court, in which connection said Liquidating Receiver shall be entitled to prior notice and an opportunity to be heard, is hereby restrained and enjoined until further Order of this Court. However, (1) this injunction shall neither restrain nor enjoin the Plan Receiver and his attorneys and agents in any way concerning Hospital Interests, and the Plan Receiver and his attorneys and agents are authorized to take such steps as they deem appropriate to protect such Hospital Interests; and (2) this injunction shall

V	C.A. No
neither restrain nor enjoin the continuation of to v. Prospect ChaterCare, LLC, et al., C.A. No.: defendants therein other than the Petitioners."	he prosecution of the suit Stephen Del Sesto, et al. 1:18-CV-00328-WES-LDA against any of the
Petitioners are required to file with the Liquida at 362 Broadway, Providence, RI 02909, or	der to be entitled to be paid from the assets of ating Receiver at the Liquidating Receiver's office or before MAY 48, 2020 statements by them to be due, the consideration therefor, and y creditor claims to be entitled to."
ENTER:	PER ORDER: A DANUARY 17, 8020
Date: 1/17/2020	Thomas Till and