MESSAGE FROM THE RECEIVER

TO:	All ClearPath Wealth Management, LLC Investors and Claimants
FROM:	Stephen Del Sesto, Esq., Court-Appointed Receiver
SUBJECT:	SEC v. ClearPath Wealth Management LLC, *et. al*. Case #: 15-CV-00191-S-LDA ***IRA Services Trust Company***
DATE:	1/13/2020

A few investors have recently inquired as how they can close accounts that were held with IRA Services Trust Company ("IRA Services"). Unfortunately, as Receiver I cannot provide financial or legal advice regarding the closure of these accounts. In order to understand how to close your IRA Services (or other similar accounts related to ClearPath Wealth Management, LLC ("ClearPath") investments) it is recommended that you consult with your personal legal counsel and certified public accountant, tax advisor, financial advisor, or your IRA account representative (collectively the "Professionals"). To the extent that it is determined by the Professionals that information is needed from ClearPath or the Receivership Estate to process the closure of these accounts, the Professionals should provide me, as Receiver, with a detailed and specific request of the information needed. To the extent that I, as Receiver, am in possession of and am authorized to provide the information requested I will. If not and if appropriate, I may seek authorization from the Court to do so.

As always, I and the Receivership team appreciate your support and patience.